

s11n

an Object Serialization Framework for C++

Version 1.0.x

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Abstract

This document describes s11n (and "s11nlite"), an object serialization framework for C++. It serves as a supplement to the s11n API documentation and source code, and is not a standalone treatment of the entire s11n library. Much of this documentation can be considered "required reading" for those wanting to understand s11n's features, especially it's advanced ones.

s11nlite, introduced in s11n version 0.7.0, simplifies the s11n interface, providing the features that "most clients need" for saving and loading arbitrary objects. It also provides a reference implementation for implementing similar client-side interfaces. The author will go so far as to suggest, with uncharacteristic non-humbleness, that s11nlite's interface ushers in the *easiest-to-use, least client-intrusive, most flexible* general-purpose object serialization library ever created for C++.

Users who wish to understand s11n are strongly encouraged to learn s11nlite before looking into the rest of the library, as they will then be in a good position to understand the underlying architecture and framework, which is significantly more abstract and detailed than s11nlite lets on. Users who think they know everything about serialization, class templates and classloaders are *still* encouraged to *give s11nlite a try*: they might just find that it's just too easy to *not* use¹!

ACHTUNG #1: the HTML version of this document is KNOWN TO HAVE ERRORS introduced by the L^AT_EX-to-HTML conversion process, such as arbitrarily missing text. Please consider reading a L^AT_EX or PDF copy instead of an HTML copy. HTML versions are released primarily as a convenience for web-crawling robots, not all of which can read PDF.

ACHTUNG #2: this is a "live" document covering an in-development software library. Ergo... it may very well contain some misleading or blatantly incorrect information! Please help us improve the documentation by submitting your suggestions to our mailing list!

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¹Truth be told, in client-side code i personally use s11nlite and the s11n::list/s11n::map namespaces, and almost never use the s11n core directly.

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1 Preliminaries

1.1 License

The library described herein, and this documentation, are released into the Public Domain. Some exceptional library code falls under other licenses such as LGPL, BSD, or MIT-style as described in the README file and their source files.

All source code in this project has been custom-implemented, in which case it is Public Domain, or uses sources/classes/libraries which fall under LGPL, BSD, or other relatively non-restrictive licenses. It contains no GPL code, despite it's "logical inheritance" from the GPL'd libFunUtil. Source files which do not fall into the Public Domain are prominently marked as such.

To be perfectly honest, i prefer, instead of *Public Domain*, the phrase *Do As You Damned Well Please*. That's exactly how i feel about sharing source code.

1.2 Disclaimers

1. This manual will make *no sense whatsoever* to most people. It is target at experienced C++ programmers ("intermediate level" and higher), and makes many assumptions about prior C++ knowledge.
2. *Don't let the size of this manual make you think that using s11n is difficult!* Using s11n (*especially s11n-lite*) is simple and straightforward, even for non-guru C++ coders. It also has a number of "power user" features which can be exploited by those who truly understand the architecture.
3. s11n is continually under development and is constantly being tweaked. The basic model it is based on has proven to be inordinately effective and low-maintenance since it was introduced in the QUB project (qub.sourceforge.net) by Rusty "Bozo" Ballinger over 3 years ago. This implementation refines that model, vastly expanding it's capabilities.
4. This library is PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND, EITHER EXPRESSED OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE.
5. Reading disclaimers makes you go blind. ;)
6. Writing them is even worse. :/

And, finally:

This library is developed in my private time and the domain and web site (e.g.) are funded by myself. With that in mind: unless i am kept employed, this project may "blink out" at any time. That said, this particular project holds a special place in my heart (obviously, or you wouldn't be seeing this manual and all this code), so it often does get a somewhat higher priority than, e.g., dinner or lunch. Should you feel compelled to contribute financially to this project, please do so via the donation program hosted by SourceForge and PayPal:

https://sourceforge.net/donate/index.php?group_id=104450

Donations will go toward keeping the web site online and the domain name registered, and potentially to cover internet access fees. If anyone is interested in providing a grant to this project, please contact us directly.

1.3 Feedback

By all means, please feel free to submit feedback on this manual and the library: positive, negative, whatever... as long as it's constructive it is always happily received. If this gives you any idea of how seriously feedback is taken:

- The whole 0.7.0 rewrite, and the abstractions and simplifications which grew out of it, were triggered by **Ton Oguara**'s feedback about his problems serializing class templates. That is indeed a deceptively tricky problem, and the older code could only handle non-trivial cases with a non-trivial amount of code generation. The 0.7x framework can do this with "relative" ease, and 0.8x makes it trivial in many cases.
- This particular document (the one you're reading now), was largely inspired by **Gary Boone**'s feedback on the difficulties of getting started with s11n. Also, the changes in the registration processes from 0.7x to 0.8 were inspired by Gary.
- s11n-lite was developed largely because of Ton's and Gary's feedback.
- The massive build tree re-orgs between 0.8.x and 0.9.x were inspired by the Debian Project's **martin f. krafft** (yes, he prefers it spelled lower-case).

The contact address, should you also feel compelled to write what you *really* think about s11n, is at the top of this document.

Now, i can't promise to rewrite everything every time someone wants a change, but all input is certainly considered. :)

Whatever it is you're trying to save, s11n *wants* to help you save it, and goes through great pains to do some deceptively difficult tricks to simplify this process as much as practically possible. If it *can't* do so for your cases, then please consider helping us change s11n to make it capable of doing what you'd like it to. It is my firm belief that the core s11n framework can, with very little modification, save *anything*. What is currently missing are the algorithms which may further simplify the whole process, but only usage and experimentation will reveal what that toolkit needs to look like. If you come across some great ideas, please share them with us! :)

1.4 Credits

This is no one, single, complete list of all people who have influenced this project. A partial list, in no particular order:

- My parents, **Bonnie & David Pickartz** and **Joseph & Gail Hudgins**, because they just need to be thanked in general. As of version 0.9.4, the Pickartz family has *graciously* offered to privately fund development of this project through at least the end of 2004.
- **Rusty "Bozo" Ballinger** wrote the conceptual forefather of s11n (<http://libfunutil.sourceforge.net>).
- **Ton Oguara** accidentally inspired the whole 0.6 → 0.7 rewrite/refactor.
- **Gary Boone** provided valuable feedback on a range of documentation and features, particularly on making it easier for developers to get started with s11n. Many of the 0.8.x improvements exist because of Gary's feedback. Gary also is credited with coming up with a useful naming convention for Serialization Proxies, `MyType_s11n`.
- **Roger Leigh** provided the information needed to add `libltdl` support to the classloader.
- **Tom**, from `comp.lang.c++.`, provided an interesting fix for an "interface annoyance" in the classloader.
- **martin f. krafft**, of the Debian Project, put in a great deal of effort to get the 0.8.x series into the Debian, and was the driving force behind the 0.8.x → 0.9.x source tree re-orgs.
- **Marshall Cline**, of C++ FAQ fame, helped to correct some of the errors in the documentation regarding cycles, joins and trees. His FAQ has a great section of the topic of serialization in C++: <http://www.parashift.com/c++-faq-lite/>
- **Steve Madere** suggested adding unit tests to the source tree, and within an hour of doing so 2 significant bugs were caught and fixed. He also made a financial contribution via the SourceForge/PayPal donation system.
- **Andreas Jochens** provided several patches for compiling the 0.8.x tree under gcc 3.4.
- **Patrick Lin** demonstrated and helped localize a long-standing container-of-containers deserialization bug-in-waiting that couldn't wait any longer on his machine (existed until 0.9.17).
- **Keven Weber** helped track down a couple bugs by allowing me ssh access into his machine, where the bugs were appearing.
- **Christian Prochnow**, project lead of P::Classes (<http://pclasses.com>), allows me to integrate s11n support into P::Classes 2.x. The port provides a great opportunity for bug finding and cleanups.
- **Gregor Jehle** reported compile problems on AMD64 and allowed me ssh access to his box to track down and fix them.
- **"Ashran"**, author of the *Hackersquest* Everquest(tm) emulator (<http://hackersquest.org>), often puts up with me ranting (like a madman, i might add) about the latest s11n/classloader breakthroughs.
- **Peter "What's Happ'nin'!?!?!?!?" Angerani**, my long-time friend and mentor, for his continued support and feedback.
- **SourceForge** (<http://sourceforge.net>) has been hosting my code since 2000, and without them s11n would have neither mailing lists, a bug tracking site, nor a public CVS tree. i encourage all users of SourceForge to support their service by buying a yearly subscription to their site.

Various published authors have, rather unknowingly, had *profound* impacts on various design decisions during s11n's evolution:

- **Scott Meyers** - a *huge* percentage of my code is influenced by Scott's always-practical advice. All of his books must be on any C++ coder's bookshelf. *Here's your biggest fan, Scott!*
- **Andrei Alexandrescu** - his *Modern C++ Design* was the necessary catalyst i needed for realizing the classloader implementation, and provided the basis for the internals of the `phoenix::phoenix<>` class, which is used *extensively* by s11n.

- **Herb Sutter** - A couple of his (very numerous) articles have led to direct changes in this library. e.g., a breaking-down of some of the member-based interfaces into free functions was inspired by his "What's in a class?" article.
- **Stephen Dewhurst**, author of *C++ Gotchas*: every time i write "template class" and correct it to "class template", or change the word "method" to "function", i think of Stephen. ;)
- *C++ Templates: The Complete Guide*, by **Nicolai M. Josuttis** and **David Vandevoorde**, as well as Josuttis' *The C++ Standard Library*, were instrumental in implementing much of the template code used by this library.

2 Introduction

So you want to save some objects? Strings and PODs²? Arbitrary objects you've written? A `FooObject` or `std::map<int, std::string>` or `std::list<MyType *>`?

What?!?!? You've got a:

```
std::map< int, std::list< std::map< double, FooObject<X *> * > > > 3
```

?!?!?

Null problemo, amigo:

s11n is here to *Save Your Data*, man!

Historically speaking, saving and loading data structures, even relatively simple ones, is a deceptively thorny problem in a language like C++, and many coders have spent a great deal of time writing code to serialize and deserialize (i.e., save and load) their data. The s11n framework aims (rather ambitiously) to completely end those days of drudgery.

s11n, a short form of the word "serialization"⁴, is a library for serializing... well, just about any data structure which can be coded up in C++. It uses modern C++ techniques, unavailable only a few years ago, to provide a *flexible*, fairly *non-intrusive*, *maintenance-light*, and *modern* serialization framework... *for a programming language which sorely needs one!* s11n is particularly well-suited to projects where data is structured as hierarchies or containers of objects and/or PODs, and provides *unprecedentedly simple* save/load features for most STL-style containers, pretty much regardless of their stored types.

In practice, s11n has far exceeded it's original expectations, requirements and goals, and it is hoped that more and more C++ users can find relief from Serialization Hell right at home in C++... via s11n.

A brief history of the project and a description of it's main goals are available at:

<http://s11n.net/history.php>

2.1 Scope of this document

This document *does not* cover every detail of how s11n works (that'd take a whole book⁵). It *does* tell clients what they need to quickly get started with s11n-lite (and, by extension, s11n), plus it tries to fill the detail gap left in the API documentation. For *complete* details you'll need this document, the API docs, *and* the source code. That said - i try to get all the client-necessary info into this document and API docs.

Between this manual, the API documentation, and the s11n web site, pretty much all of your questions about the library should be answered. If not, feel free to email us.

As always, the sources are the definitive place for information: see the README for the locations of the relevant files.

²Plain Old Data types, such as `int`, `char`, `bool`, `double`, etc.

³The only [remaining] inherently difficult part for this one is getting the proper type *names* for each component of the container heirarchy! This problem discussed at length in this documentation, the s11n sources, and the `class_loader` library manual. It's not as straightforward as it may seem. Interestingly, for many cases (those not needing a classloader) we can actually get by without knowing the type's name.

⁴"s11n" was coined by Rusty Ballinger in mid-2003, as far as i am aware. It follows the tradition set by "i18n", which is short for "internationalization" - the number represents the number of letters removed from the middle of the word.

⁵But i'd be happy to entertain a publishing offer! :)

2.2 Main features

The library's primary features and points-of-interest are:

- Quite possibly the *most flexible* and *easiest-to-use* C++ serialization framework *in the known universe*.⁶
- Provides client code with *easy* de/serialization of arbitrary streamable types, user-defined Serializable.
- Out of the box it supports all standard STL containers: `std::list`, `vector`, `set`, `multiset`, `map`, `multimap` and `valarray`.⁷
- Lends itself well to a large number of uses, from de/serializing arbitrary vectors or maps of data (a-la config files) to saving whole applications in one go.
- Does not tie clients to a specific Serializable interface/heirarchy. The internally-used interfaces can be *easily* directed to use client-specific interfaces, which need not even be virtual. This means that the library's interface can be made to conform to client-side objects' needs, as opposed to the other way around.
- Serializable Proxying allows clients to attach proxy classes to arbitrary types, such that the proxy type is delegated all de/serialization operations. The end result is that it is possible to serialize a given type without having to touch a line of that type's code, nor does that type have to know it's playing along.
- Advanced techniques allow client code to completely reimplement/replace most of the library's underlying layers with their own - without touching the s11n code. For example, class factories or even the client-to-core API translation layer can be replaced.
- Integration into existing class hierarchies is straightforward, quick, relatively painless and can often be incrementally applied to subsets of a project over time, as needed, as opposed to forcing a client to completely refactor. In fact, using proxies means client classes don't normally have to change *at all* to be transformed into "True Serializables."
- The data persistence model inherently does not suffer (as, e.g., Java's does) from the problem of invalidating serialized data every time an internal change is made to a Serializable data type. It's "structure-and-properties"-based system ensures that legacy data do not become invalid until developers *want* them to become so.
- It sports *compile-time type-safe classloading*, even for those classes loaded via DLLs, without the use of a *single* type-cast (neither in the client nor in the library). The classloader can load just about *any* classes, including 3rd-party classes, without them knowing they are participating. The classloader mini-framework has a huge number of uses and features outside the context of s11n... and it therefor has own web page: http://s11n.net/class_loader/
- The API is *100% data-format agnostic* and places no file naming conventions client data files. Several different data format handlers (aka, Serializers, 8(!) of them) currently exist, and adding custom Serializers is fairly painless: all you need is an input parser and an output formatter⁸.
- *All* clients of s11nLite may share serialized data between themselves, regardless of their underlying client serialization interfaces.
- Optional client-transparent zlib and bz2lib file de/compression, for 60-95% file size reduction.
- The DLL-loading framework is extendible, to use, e.g., client-supplied classname-to-DLL-name translations and lookup paths.
- The i/o sub-framework is stream-centric, not file-centric. This sub-module is effectively optional: clients are not required to use *any* of the supplied i/o code, as long as they supply their own file parsers.
- The primary data structures follow STL [Standard Template Library] conventions and are container/functor/algorithm-centric, thus many generic algorithms can be easily applied to them. The library comes with several useful functors and algorithms for working with serialized data.

⁶On a features/technical level, the only serialization framework which really compares with s11n is Dr. Robert Ramey's Boost serialization lib.

⁷Reminder: `std::queue`, `deque` and `stack` are not strictly containers - they are *container adapters*. They're unusual traversal requirements make them difficult to serialize efficiently.

⁸A new Serializer can be implemented in under an hour if one has related Serializer or parser code to start from, and can normally be done in as little as a few hours even when writing from scratch. The real effort is normally in writing the input parser.

- Provides a framework under which code from many different projects can share data, even if they internally use different Serializable interfaces and data formats.
- Uses only ISO-standard C++ constructs, no compiler-specific extensions.
- It comes with an *absurd* amount of documentation, in the form of this document, the API docs and the web site.

Okay, okay, we'll stop there! ;) (The list *really does* go on!)

2.3 WTF is s11n-lite?

(WTF is a technical term used very often by I.T. personnel of all types. It is short for "*What the foo?!?*")

s11n-lite is a "light-weight" s11n sub-interface written on top of the s11n core and distributed with it. It provides "what most clients need for serialization" while hiding many of the details of the "raw" core library from the client (trust me - you *want* this!). Overall it is *significantly* simpler to use but, as it is 100% compatible with the core, it still has access to the full power "under the hood" if needed. s11n-lite also offers a potential starting point for clients wishing to implement their own serialization interfaces on top of the s11n core. Such an approach can free most of a project's code from direct dependencies s11n by hiding serialization behind an interface which is more suitable to the project. (Such extensions are beyond the scope of the document, but feel free to contact the development list if you're interested in such an option, and we'll help you out.)

Historically, the s11n architecture has been significantly refactored three times, and it has evolved to be more and more useful with each iteration. This particular iteration is light years ahead of it's predecessors, in terms of power and flexibility, and is also much simpler to work with and extend than earlier architectures.

Users new to s11n⁹ are *strongly* encouraged to learn to use the code in the s11n-lite namespace before looking into the rest of the library. Doing so will put the coder in a good position to understand the underlying s11n architecture later on. Users who think they know everything are still encouraged to give s11n-lite a try: they might just find that it's just too easy to *not* use! Don't let the 'lite' in the name *s11n-lite* fool you: it's only called *s11n-lite* because it's a subset of an even more powerful, more abstracted layer known as "the s11n core" or "core s11n."

2.3.1 Repeated warning: *learn s11n-lite first!*

We'll say this again because people don't seem to want to believe it...

i wrote s11n-lite because i, the author of s11n, found s11n's core "too detailed" for client-side use, and wanted a Simpler Way of Doing Things. If you think i'm kidding about learning s11n-lite first, take a look at this note from s11n user Paul Balomiri:

"I didn't trust you on the point about understanding s11n-lite first (don't ask why, it was a mistake anyway)."

That is, for the *vast majority of cases*, s11n-lite provides everything clients need as far as using s11n goes, and has a notably simpler interface. s11n-lite, combined with the various generic serialization algorithms shipped with s11n (e.g., in `list.hpp` and `map.hpp`), provide a complete interface into the framework.

Another point to consider: in client-side code i (s11n's author) use *only* s11n-lite and the generic algos/proxies, and almost never dip down into the core, nor do i deal with the Serializer interface from client code. Thus, i can assure you - a potential s11n client - that s11n-lite can do almost anything you'd want to do with this library, and is notably easier to work with than the core interface is.

2.4 Notable Caveats (IMPORTANT)

It would be dishonest (even if only mildly so ;) to say that s11n is a magic bullet - the solution to all object serialization needs. Here are the currently-known major caveats which must be understood by potential users, as these are type types of caveats which may prove to be deal-breakers for potential s11n users:

- As it is heavily based on class templates, it is implemented largely as inlined code in header files (for complex linking reasons). The end effect on clients is that compilation times and object/binary file sizes *do* suffer. (One user reports that compile times increase by as much as 14 *times* when building with `libs11n`, but this has been cut drastically since his report.) Some code is in implementation files, so clients must still link to the s11n library, just as they would for any typical C/C++ library.

⁹At this point, that's basically everyone except me. ;)

- Due largely to the side-effects of heavy reliance on class templates, `s11n` is unsuitable for systems with very limited filesystem space or main memory (e.g., embedded systems, handheld computers, etc.).
- `s11n`, at it's core, can be quite difficult to grasp. It's not the details which are difficult for most people, i think, but the fact that the details are hidden behind very abstract "conventions" and "close approximations", with fewer hard-and-fast rules and definitions. Using the `s11n-lite` interface will completely eliminate most potential "startup problems" when getting used to this library. What is `s11n-lite`? See section 2.3.
- The supplied build tree will only run on GNU-based systems. That is, systems running all the common GNU tools like `make`, `GNU bash`, and other exceedingly common Open Source tools, like `perl`. That said, the code itself should be easily portable to other build systems, so long as those hosts support appropriate compilers (see below). We will gladly host build-related files for other platforms or build environments (e.g., GNU Autotools, Microsoft environments, etc.) in the distribution and/or web site, should users submit those.
- Requires a relatively recent, ISO-conformant C++ compiler with excellent support for class templates. Only known to work with GCC 3.2x - 3.4.x, and known to *NOT* work with GCC 2.9x. Based purely on what i've read of Microsoft Visual C++, there is no hope of this code working on any version lower than 7.1 (i personally have very little experience with MSVC).
- Some code is specific to Unix-like systems (e.g., `dlopen()/dldlopen()`). Users experienced with other platforms are encouraged to fix that :)! A side-effect of this is that client code may not statically link to `libs11n` - they must dynamically link to it. (PS: there will be work in the 1.1 branch to abstract these platform-specific requirements away.)
- `s11n` is untested with serializing binary data. It "should be possible", but implementing it in terms of the current Serializers (e.g., as string-encoding conversions) would be rather inefficient, i think. That said, any data which can ultimately be represented as a one or more `std::string` objects and can be structured in a DOM-like fashion (even if only via transformation) should pose no problems at all for `s11n`.
- The library currently has no algorithms for saving graphs - that is, structures with joins. This *can* and *has* been done, but no generic algorithms are (yet) provided for doing so. For more information see section 18.3.
- `s11n` is untested in multi-threaded environments. See section 18.4 for more details and speculation.
- It is driven with Generic Programming and reusability/maintability in mind, not High-performance Computing, and thus it may not be performant enough for projects which need, really, *really* fast code. (That said, `s11n` is acceptably fast for all uses i've had for it. Try it out and make your own judgement.)
- `s11n`'s development is primarily steered by my hobbies and my client-side needs, and is constantly under experimentation.

2.5 Version Compatibility

As of the release of 1.0.0, `libs11n` will attempt to follow the version compatibility guidelines laid out below.

- Major version number: the *X* in *X.Y.Z*. With Major version increments there are no set guidelines as to what might change, and there are absolutely no guarantees of compatibility with older releases.
- Minor version number: the *Y* in *X.Y.Z*. Minor number increments may or may not be API-compatible with previous releases. They may change existing conventions or introduce new ones. As per "the Linux convention", odd-numbered Minor numbers represent "development trees" and even-numbered Minor numbers represent "stable" (suitable for client use) trees. Within development trees things may change at any given time - do not rely on them for production work.
- Patch level: the *Z* in *X.Y.Z*. Patch-level changes should be binary-compatible with earlier releases in the same Minor number. Binary compatibility may be sacrificed in the interest of "important" fixes, but this should be the exception, not the rule. Within the same Minor number, well-established conventions will never be drastically altered from one patch level to the next (in development trees, anything goes).

`s11n`'s basic model ensures that ***data formats are almost always compatible across differing `s11n` versions***. It is very rare that a format ever changes after it's initial definition, and thus data saved with `s11n` are "almost guaranteed" to be compatible across `s11n` versions. In cases where such compatibility is broken, i will do my best to release a tool to convert older data files to newer formats. Historically speaking, only once has an `s11n`-supported format ever changed (and two of them have stayed the same since the year 2000). See section 12.2 for more information on the available Serializers.

2.6 Supplemental libraries

As of version 0.9, `libs11n` is no longer packaged as one "monolithic" library, but has been broken down into a number of smaller, largely independent libraries. This was done for a number of reasons:

- To make the core tree more maintainable.
- To make the separation between the (numerous) utility classes and "core" `s11n` functionality clear for clients, by moving generic utility code into other namespaces.
- To ease the development of a couple other projects i work on.
- To facilitate the porting of `s11n`'s core into other source trees (we are currently porting a version into the "P2" tree at www.pclasses.com).

While this does complicate installation of the library, we feel that the developer-side benefits are worth the extra effort (and experience also suggests this).

The supplemental libraries are:

1. `libzfstream` - handles `libz` & `libbz2` file compression, provided your system has `libz` and `libbz2`.
2. `libstringutil` - a number of functions for working with `std::string`.
3. `libacme` - `s11n`'s "toolbox" library, i.e., code which doesn't really fit anywhere else.
4. `libclass_loader` - the classloader framework used by `libs11n`. There are plans to also integrate martin krafft's `libfactory++` (<http://sourceforge.net/projects/libfactory++>).
5. `name_type` - a set of headers for giving stringified names to arbitrary types.
6. `phoenix` - an object for providing "phoenixing" shared objects.
7. `let_t` - a type used to simplify lexical casting.
8. `sigslot` - a signals/slots implementation. Not currently used by `s11n`, but may be used in the future to provide generic Change Listener support for Serializers or even Data Nodes.

These libraries come with `s11n` and are also separately via <http://s11n.net/libs>.

To ease installation, `s11n` is, as of 0.9.0, shipped in one big bundle with all of these libraries. See the included README for all-in-one-go build and install process.

`s11n` can make use of the following additional (3rd party) libraries, but does not strictly require them:

- `libz` and `libbz2`, required if you want transparent file [de]compression support.
- `libexpat`, required only if you want to build and use the expat-based XML Serializer (section 12.2.2).

3 Core concepts

Users of `s11n` should read this section carefully - it details the major components and terms of the architecture, which will make understanding the library much simpler.

3.1 Terms and Definitions

Below is a list of core terms used in this library. The bolded words within the definitions highlight other important terms defined in this list, or denote particularly significant data types. This bolding is intended to help reinforce understanding of the relationships between the various elements of the `s11n` library.

Note that some terms here may have other meanings outside the context of this software, and those meanings are omitted for clarity.

- **s11n** - several meanings:
 - A short-hand form of the word "serialization".

- The name of this library.
 - Serialization as a computing domain.
 - Other, more context-specific, meanings.
- **Data Node** - a generic term for map-like types which store arbitrary key/value properties and child nodes, plus some meta-data (like type information for the stored data, if needed). They are structured in a tree-like fashion, DOM-style. In `s11n`lite this role is played by the `s11n::data_node` and `s11n::s11n_node` types, and core `s11n` supports any types which conform to the conventions laid out by those types. (The core doesn't actually know that type exists.)
Note that using a Data Node's API directly from client code is discouraged. Please prefer the API provided by `s11n::node_traits<DataNodeType>` instead, as described in section 5.1.
 - **Node Traits** (`s11n::node_traits<NodeType>`)- an interface for interacting with **Data Nodes**. Conceptually similar to the standard library's `char_traits<char_t>`. See section 5.1.
 - **serializable** (with a *small* "s")- the property of being able to be saved and to restore state. For example, to allow persistent object states across application sessions, network connections, etc.
 - **Serializable Type** or **Serializable** (with a *big* "S") - any type for which `s11n` recognizes a **Serializable Interface**, either implemented directly by a Serializable type or via a **Serialization Proxy**. **Serializables** save their state in **Data Nodes** during **serialization** and restore their state from **Data Nodes** during **deserialization**.
 - **Serializable Traits** (`s11n::s11n_traits<SerializableType>`) - a type for encapsulating `s11n`-related information about a **Serializable Type**. See section 5.2.
 - **Serializable Proxy** or **Serialization Proxy** - a functor (possibly two) which registers with `s11n` as being the handler for de/serialization of a given type. By extension, the *proxied* type is considered to be a full-fledged **Serializable**. All **de/serialize operations** `s11n` performs on behalf of the proxied type are delegated to the proxy type. This allows, amongst other things, transparent serialization of 3rd-party classes and drastically simplifies the serialization of containers.
Proxies are *not* **Serializables** - they are, more properly, the implementation for a **Serializable's serialization operators**. (Got that?)
 - **serialization, to serialize** - several meanings:
 - To save the state of a **Serializable** . In this library that is accomplished by storing the state in a **Data Node**.
 - To save a **Data Node** to a data stream via a **Serializer**. Stream-related serialization is normally called "saving".
 - Several other subtle, context-specific meanings.
 - **deserialization, to deserialize** - the converse of **serialize**:
 - To restore the state of a **Serializable**, presumably using data from a **Data Node**.
 - To load a **Data Node** from an input stream. Stream-related deserialization is normally called "loading".
 - **de/serialization** or **de/serialize** - shorthand forms of "deserialization and serialization" and "deserialize and serialize."
 - **Load/Save vs De/Serialize** - By `s11n` convention, the words "save" and "load" are used when dealing with streams or files, and "serialize" and "deserialize" are used when dealing with saving or restoring the state of a **Serializable** to or from a **Data Node**. Sometimes the words are used interchangeably and, while it is technically correct in many cases, such usage is considered "marginally ambiguous" in `s11n`.
 - **Serializer** - a type responsible for converting **Data Nodes** to and from a specific grammar (i.e., a data format). For example, some Serializers use an XML dialect while others use custom formats. Theoretically, any data which can be structured in a DOM-like fashion (even if only via logical transformation) can be handled by Serializers. In `s11n` *Serializers* are also always *Deserializers* (at least logically, in terms of the interface).

- **serialization operators**, `de/serialize()`, or **Serializable Interface** - a generic name for the pair of `de/serialize` functions which **Serializables** and **Serializable Proxies** have, regardless of the actual names or argument types of the functions. Sometimes also used to refer to the `de/serialize` functions within other interfaces, such as the `s11n` core.
- **de/serialization operations** - In abstract terms: generic terms encompassing any functions which trigger a chain of events which lead through the `s11n` `de/serialization` core (and presumably back). In plain English: `s11n::de/serialize<>()`, and related functions, fall into this category. Specifically, it applies to any operations which end up forwarding through the `s11n_api_marshaler<>` (SAM) interface (section 14).
- **Default Serializable Interface** - **Serializables** which implement both of their serialization operators as `operator()`, and which follow the parameters conventions laid out in section 4, are said to implement the *Default Serializable Interface*. Types which do this do not need to tell `s11n` what their serialization interface looks like - it will be able pick them up automatically.
- **ClassLoader** - an object used to search for classes based on a lookup key. In `s11n` this lookup key is conventionally the string form of a class' name. Classloaders are used during deserialization to load the proper type for a given node (this is necessary in order to support polymorphic deserialization). The `s11n` classloader has support for loading classes from DLLs, but that feature is not covered much in these docs because it's operation is transparent to the API. Classloaders work primarily not off of specific "concrete" types, but off of **Base Types**, as described briefly below. See the docs available via http://s11n.net/class_loader/ for more detail than you probably want to know about these, or a summary paper at: http://s11n.net/papers/#classloading_cpp
- **T's classloader, or the T classloader** - Refers the the classloader which uses type `T` as it's point of reference for registering and loading classes. More specifically, it means `cl::class_loader<T>`, a classloader which supports loading `T` types. Subtypes of `T` should be registered with `T's` classloader, regardless of whether or not they also register with their own classloader (e.g., `class_loader<SomeTSubType>`).
- **Base Type** [TODO: start calling this *InterfaceType*, which is clearer and more technically correct.] - in `s11n`, especially in the context of a **classloader**, this is used to mean the base-most type which a given **classloader** "knows about." This type is used for registering subtypes of Base Types with the Base Type's **Serializable Interface**, and is critical for classloading purposes. It is covered in massive detail in the classloader's library manual. In a broader sense, Base Types are used as contexts for marshaling the `s11n` and client-side **Serializable Interfaces** into internally-compatible forms. Base Types are often used as contexts, in the form of template parameters for functions and class templates¹⁰ for which this Base Type distinction is significant (e.g., those dealing with `de/serialization` and classloading). The abstract topic of Base Types is covered in more detail in a paper written as part of this project: http://s11n.net/papers/#classloading_cpp
- **Streamable [Types]** - In the context of `s11n` this means any type for which `ostream<<` and `istream>>` operators can be applied to successfully save and restore the state of an object of that type. This inherently includes all PODs, `std::string`, and any client-supplied types which meet these conditions¹¹. This also implicitly *excludes* all pointer types (but note that `s11n` often handles objects of type `(SerializableT)` and `(SerializableT *)` equally). **Serializables** are *not* implicitly Streamable, as `s11n` does not deal with streams at it's core, and thus the **Serializable** interface is stream-ignorant.
- **SAM, the s11n API Marshaler** - SAM is the layer of `s11n` responsible for acting as a communication channel between `s11n's` internal API and any client-side APIs, including, but not technically limited to, forwarding requests to **Serializable Proxies**. SAM allows clients to transparently proxy the `s11n` interfaces, as covered in section 14.
- **core s11n or the s11n core/kernel** - These are generic terms referring to the core-most functions in `s11n`. Specifically, this is limited to the classloader-related functions and `de/serialize()` variants defined in `data_node_serialize.hpp`. Everything else, from the **Serializers** to the `s11n-lite` interface, is built around this tiny core.

Did you get all that?

Using the library is not as complex as the above list may imply, as the rest of this documentation will attempt to convince you. Yes, the details of serialization and classloading, especially in a lower-level language like C++,

¹⁰Normally such template parameters are named `SerializableType` or `NodeType`.

¹¹`s11n` do not automatically register proxies for these Streamables. For more info see `podbs_streamable.hpp` or grep the `Changelog/sources/this file` for that filename. See also section 11.1.1.

are *downright scary*. `s11n` tries to move the client as far away as possible from those scary details, and it goes to great pains to do so. However, some understanding of the above terms, and their inter-relationships, is critical to making *full* use of `s11n`.

Some non-`s11n`-related terms show up often enough in this documentation that readers not familiar with them will be at a disadvantage in understanding the library. Briefly, they are:

- **i.e.** - "in other words" or "in effect" (from the Latin *id est*¹²)
- **e.g.** - "for example" or "example given" (from the Latin *exempli gratia*)
- **Algorithm** - we use the same general meaning as in common STL usage: a computation, normally one which is genericized in form such that it can be applied to a wide range of types which meet a published set of conventions for that algorithm. Like **functors**, understanding algorithms is essential to effectively using the STL, and the two often go hand-in-hand.
For *numerous* well-published examples of algorithms see those in the STL itself, defined in the ISO-standard `<algorithm>` header file. Many of the commonly-used algorithms for `s11n` are in `<s11n.net/acme/algo.hpp>` (generic algos) and `<s11n.net/s11n/data_node_algo.hpp>` (`s11n`-specific algos).
- **Functor** - a function or a struct/class type implementing function-call semantics. i.e., a type implementing one or more `operator()` member functions. Functors are a cornerstone of all STL-style development, and must be well understood before one can make full use of `s11n`. Many of the client-usable `s11n`-related functor types are declared in `<s11n.net/acme/functor.hpp>` (generic functors) and `<s11n.net/s11n/data_node_algo.hpp>` (`s11n`-specific).
- **ODR, the One Definition Rule** - C/C++'s rule which, put simply, basically states that no type may be *defined* (i.e., implemented) more than one time in any given binary or library. This is not an arbitrary rule, but a technological limitation, akin to `std::map` being able to only have one object with any given key. In any case, it's rather a *sane* behaviour, if you ask me.
In `s11n` ODR is an oft-heard term because its template-based nature, in particular its use of macros and header files to generate "behind-the-scenes" utility and marshaler class template specializations at compile-time, makes it quite susceptible to ODR violations if some simple, non-obstructive rules are not followed (as described elsewhere in this manual). (Trust me, once you realize how it works this is never a practical hinderance, and it's trivial to avoid once you seen it happen it a few times and understand it's nature.) With the release of version 0.8.0, all commonly-occurring ODR-related problems are believed to be solved.
- **Style Points(SP)** - an abstract, often poorly-understood and underestimated, unit of measurement of "how much *Style*" a particular piece of code exhibits. Poorly-designed code gets minus points, whereas especially clever code may get plus points (or may, as is occasionally the case, actually be too clever for it's own good, and get no points at all). The measurement system for Style Points is not standardized. One common way for one developer to communicating that s/he wishes to assign SP to, or subtract SP from, another developer is to say something like, "+1", or "-1". A phrase like, "cool code!" implicitly carries at least one SP, whereas the phrase, "great hack!" or "you rock!" is generally worth several SP (at least from the receiver's perspective).
It is significant to keep in mind that SP declared by non-developers simply go to `/dev/null` - they neither count nor discount the recipient, except possibly in his or her own ego¹³. Additionally, the amount of SP a given reward or penalty gives or takes may be adjusted by the relative experience levels or reputations of the giver and receiver. e.g., a 6-month C++ newbie giving +1 SP to a 10-year veteran is not worth *nearly* as much the other way around.
The giving of Style Points is sometimes referred to as "schenking" (past tense: *schenked* or *schenkt*), derived from the German verb *schenken*, meaning "to give [free of cost/as a gift]."
As software developers mature¹⁴ they invariably begin, at some indefinite point, to concentrate on Style as much as they do on the nature of the algorithms they develop. This is a natural part of a developer's growth as a professional, just as it is in any field, and thus experienced coders can general "pick up SP" much more readily than greenhorns can.

3.2 The Official *Grossly Oversimplified Overview* of the `s11n` architecture

`s11n` is built out of several quasi-independent sub-modules. "Quasi-independent" meaning that they mostly rely on *conventions* developed within other modules, but not necessarily on the exact *types* used by those modules.

¹²<http://www.wsu.edu:8080/~brians/errors/e.g.html>

¹³And we programmers, by and large, have a reputation for living the majority of our lives in exactly that space. ;)

¹⁴As developers, of course, not necessarily as human beings.

Such design techniques are a cornerstone of templates-based development, and will be a well-understood principal to STL coders, thus we won't even begin to touch on it's benefits, uses, and multitudinous implications here.

*Shameless Plug*¹⁵:

This particular aspect of s11n's design is critical to s11n's flexibility, and is one of the implementation details which catapults it *far* ahead of traditional serialization libraries. It is, for example (and as far as i am aware), the first software of it's kind which allows client libraries to transparently adapt the framework's interfaces to the client's interface(s), and to transparently adapt *other clients'* Serializable interfaces (and, additional, transparently adapt to *them*). In most (all?) other libraries this model is the other way around: the client has to do all adapting himself. Consider, e.g., that *any* type can be converted to a Serializable without, e.g., subclassing anything at all. That is, a client can have 1047 different classes - each with their own serialization interfaces - and they can all transparently de/serialize each other *as if they all had the same function-level interface*¹⁶.

Enough plugging. Let's briefly go over s11n's major components, in no particular order:

- **Classloader** - a factory for creating classes based on lookup keys (e.g., class name). This is a critical element for proper polymorphic deserialization, particularly when loading classes on-the-fly from external sources (e.g., a DLL).
As of version 0.7.2, the classloading framework has been simplified via the `cllite` namespace, which is the classloader's equivalent of `s11n_lite`. In s11n the classloader's interface is further encapsulated in the `s11n::cl` namespace, and that namespace defines the default classloader/factory mechanisms.
- `s11n::data_node` and `s11n::s11n_node` - these are reference implementations for the **Data Node** concept. They are supported by a number of s11n-supplied algorithms and functors, though the core has no direct dependencies on them. `s11n_node` is the newer of the two, and is preferred over `data_node`. It is considered poor style use call the Data Node API directly from client code - using the `s11n::node_traits<NodeType>` interface is preferred, for compatibility with 3rd-party node types.
- **Serializers** - these objects are responsible for marshaling Data Nodes to and from specific file formats (grammars). The library currently s11n ships with several Serializers. All Serializers shipped with s11n are available to s11n_lite, but s11n_lite restricts itself, for purposes of *saving* data, to one of them (*which one* it uses is not strictly defined by the interface, and may easily be defined by the user). s11n_lite does not need to be told what format to use for loading, as that is determined dynamically (see sections 12.1.1 and 12.1.3).
- **Core de/serialize() functions** - a set of functions which hide the API marshaling that goes on for translating arbitrary Serializable interfaces into something each other can use. At the application level, these functions typically make up the heart of the client-side s11n interface, whereas at the library- and class- levels the available functors and algorithms a much more likely to play a heavy role. It may be interesting to note that the core API is made up of less than 50 lines of code.
- **Serialization API marshalers (SAM)**- the core de/serialize functions pass all of their request through these. These types can be swapped out transparently, customizing the serialization interface on a per-base-type case. This feature is used, for example, to direct serialization through Serializable Proxies, or to implement pointer-to-reference type translation as needed. These marshalers filter every single de/serialize call made via the core, and thus the ability to replace them on the client side gives client code 100% plug-in access to the framework's de/serialization core, without having to know the details of how everything is marshaled. SAMs can then do almost whatever they like with the API, except change parameter constness for nodes and serializables - they may add arguments as they wish! This can be used, e.g., to implement framework-enforced data versioning
SAM is covered in section 14.
- **Type Traits** (section 5) - as of version 0.9.3 these types are used to encapsulate interface information for Serializables and Data Nodes.
- **s11n_lite** - a tidy little interface providing a wrapper around the above layers, providing for most common client object serialization needs. Intended also as a sample client-side interface implementation. That

¹⁵Such a plug is typically worth approximately *-1 Style Point*, a cost from which this plug is not exempt. In fact, these docs have so many shameless plugs and outbursts of jubileum that i'll go ahead and dock the document as a whole -10 SP. :) (i wouldn't be preaching it if i didn't believe honestly it, though, so the devotion's gotta be worth a couple of SP!)

What a Style Point? See section 3.1.

¹⁶Whereas they do all implicitly share a common *logical* interface - that of a Serializable, as defined by s11n's conventions.

is, by implementing something like `s1nlite` a project can completely hide its objects from *any* direct knowledge of `libs1n`, helping to support the "non-intrusion principal" which `s1n` works hard to uphold. For an example of this, see the `P::SIO` module in the `P::Classes 2.x` source tree (via <http://pclasses.com>), where we have implemented a custom `s1nlite`-like interface to suit the needs of that project better.

- Generic helper functors and algorithms to support internal and client-side manipulation of Data Nodes and Serializers, also helpful for `s1nlite`.

There are also a number of less-visible support layers/classes/functions. See the README file for an overview of where each part of the library lives in the source tree. The API docs reveal the whole spectrum of available objects (many of which are internal or special-case, and can be ignored by clients).

Some of the sub-sub layers exist purely as code generated by macros (such as the classloader registration macros), e.g., to install client-specific preferences into the library.

3.3 Process Overview

3.3.1 Serialization

In the abstract, this is normally what happens for a serialization operation:

1. Client requests the serialization of a `Serializable`. This is initialized by passing the `Serializable` into a data container (e.g., a Data Node) via the `s1n` serialization interace (e.g., `s1nlite::serialize()`).
2. `s1n` proxies the request to the registered `Serializable` Interface and passes the target Data Node and source `Serializable` to the registered interface.
3. The `serialize` operator's implementation should save the `Serializable`'s state into the data node. It returns true on success and false on error.
4. `s1n` returns a data node to the client, presumably populated with the data from the `Serializable`.
5. Client selects a `Serializer` type and sends the Node to it, along with a destination stream/file.
6. `Serializer` formats the Node into the `Serializer`'s grammar.
7. The client gets notification of success or failure (true or false, respectively).

Recursive serialization can be triggered, e.g., in a `serializable` operator's implementation, where a child `Serializable` is serialized.

Note that in `s1nlite` the `Serializer` selection steps are abstracted away to simplify the interface.

3.3.2 Deserialization

A client-initiated deserialization request in `s1n` normally looks more or less like this:

1. Client requests the deserialization of a `Serializable` Type from a data stream/file.
2. `s1n` analyses the stream to find a matching `Serializer` class, then passes the stream off to the that class.
3. `Serializer` parses the stream into a tree of Data Nodes and returns the root node to `s1n`. Obviously, if there is no Node then processing stops here with an error (typically, false or 0 is returned).
4. `s1n` looks at the root Node to determine which `Serializable` Type to instantiate. If it fails to find a class, or cannot instantiate the requested type, processing stops with an error (typically, false or 0 is returned).
5. `s1n` marshals the data-to-be-deserialized to the registered (De)serialization Interface for `Serializable`'s type.
6. `Deserialize` operator's implementation should restore the `Serializable`'s state from the source Data Node. If it returns false then processing stops.
7. `s1n` destroys the now-unnecessary Data Node.
8. `s1n` returns a (`Serializable` *) to the client, which the client now owns.

The interface also supports deserializing nodes directly into arbitrary `Serializables`, effectively bypassing the first four of the above steps. Also, clients may stop at point 7, if they are only interested in the data, as opposed to wanting the objects the data represent. For example, the `s1nconvert` and `s1nbrowser` applications (sections 15.1 and 15.2) never rely on a specific `Serializable` Types.

3.4 Node Names and Property Key naming conventions (IMPORTANT!)

When saving data each node is given a name, fetchable via `node_traits<NodeType>::name()`. Node names can be thought of as property keys, with the node's content representing the value of that key. Unlike property keys, node names need not be unique within any given data tree. All nodes have a default name, but the default name is not defined (i.e., clients can safely rely on new nodes having *some* Serializer-parseable name).

In terms of the core `s11n` framework, the key/node names client code uses are irrelevant, but most data formats will require that they follow the syntax conventionally used by XML nodes and in most programming languages:

Alphanumeric and underscores only, starting with a letter or underscore.

Any other keys or node names will almost certainly *not be loadable* (they will probably be saveable, but the data will be effectively corrupted). More precisely, this depends on the data format you've chosen (some don't care so much about this detail).

Numeric *property keys* are another topic altogether. Strictly speaking, they are not portable to all parsers. More specifically, numeric keys (even floating-point) are handled by most of the parsers supplied with this library (even `funxml` and `simplexml`, but not `expatxml`), but the data won't be portable to more standards-compliant parsers. Thus, if data portability is a concern, avoid numeric keys altogether.

Serializable classes normally do not need to deal with a node's `name()` except to de/serialize child Serializables. There are many cases where client code needs to set a node name manually, but these should become clear to the coder as they arise.

3.5 Overview of things to understand about `s11n`

After reading over the basic library conventions, users should read through the following to get an overview of what topics which should be understood by clients in order to effectively use the `s11n` framework. Much of it is over-simplified here - this is an overview, after all. Additionally, some of it is true for `s11n-lite`, but only partially true for core `s11n`.

- Data Nodes are the basic types used to store arbitrary key/value pairs and child objects. They follow a DOM-style interface, so their usage is fairly straightforward. The core library and generic algorithms support any Data Node type which can be proxied via `s11n::node_traits<>` (section 5.1).
- The entire client-side interface for loading and saving all objects is declared in `<s11n.net/s11n/s11n-lite.hpp>`, in the `s11n-lite` namespace. The core code, and many node-related functors and algorithms are available in these namespaces: `s11n`, `s11n::list`, `s11n::map`, `s11n::va`. That said, clients may directly use the core `s11n`, bypassing `s11n-lite` completely, but using `s11n-lite` is *highly* recommended.
- `s11n` is very container/functor/algorithm based, so it's usage should be familiar to experienced C++ users (especially users of the STL).
- `s11n` does not enforce a specific Serializable interface, but inherently supports the so-called *Default Serializable Interface*. Client-side classes which implement the default Serializable interface (described later) need no special registration as being Serializable types. Custom interfaces and proxies are *easy* to install, as described later.
- `s11n`'s core is not stream-oriented, but container-oriented. That is, we serialize data to and from containers, and those containers get formatted to (or from) streams by Serializers. Thus `s11n` doesn't really care about file formats - it's core interface is 100% data format agnostic. For saving, clients must declare a format, but loading is dispatched to the appropriate parser depending on the content of the stream. That said, `s11n-lite` uses a default Serializer, so clients who don't care about the underlying data format need never worry about this highly overrated detail.
- Classloaders and their "BaseType" types are important concepts to understand in `s11n`, mainly for template-types reasons. They are covered *in detail* in the classloader library manual, and will be explained a bit later on. *All* types which are to be *deserializable* must be registered with an "appropriate classloader." What that *really* means, in all it's technical glory, could easily turn into whole document! Be assured that this doc will try to tell you what you need to know in order to register your classes (it is 100% non-intrusive on classes). The hope is that most `s11n-lite` use cases won't require much understanding of the subtleties of the classloader framework.

3.6 Notes on error/success values (i.e., justifying the bool)

s11n uses, almost exclusively, bool values to report success or failure for de/serialize operations. The reasons that bool was chosen are detailed, but here's a summary:

- SOME error value is needed. Integer values must either be mapped to a known set of error codes or be interpreted client-dependently. Neither of those approaches are terribly suitable for s11n, largely due to its inherently abstract and generic nature.
- Based on usage history, i felt it was unnecessary to employ exceptions as the standard means of error reporting. (i partially regret this, but still generally feel that imposing exception conventions on the clients would not be a good idea.)
- If we consider the standard ostream<< and >>istream operators for a moment: yes, it is technically possible to check for an error after an extraction/insertion by checking the stream's state, but in practice this is *almost never* done, at least for ostreams. Thus, i/ostream error checking conventions are oddly similar to s11n's, probably due to their logically similar roles as i/o marshalers.
- Related to the previous point: s11n's core is container-based, and how many coders check for proper insertion after a `push_back()` or `insert()`? None, because those operations (perhaps only by convention?) simply do not fail.
- i actually knew a coder once who (in Java) chose to return the String "success" to indicate success and non-"success" to indicate failure. i figure that's also not appropriate for s11n. ;)

s11n's conceptual ancestor, Rusty Ballinger's libFunUtil, uses void returns for its de/serialize operations, which means that clients essentially can't know if a de/serialize fails. When designing s11n i strongly felt that clients need at least add *some* basic level of error detection, and finally settled on plain old booleans. There is in fact a comic irony in that decision: it is so rare that a de/serialization fails, that a void return type would do just as well for 98% of cases!

The seeming shortage of de/serialization failures can primarily be attributed to the following:

- The vast majority of the client-side part of s11n doesn't work with i/o streams (in particular, with files).
- The points at which Serializables are given data nodes are far away (in interface terms) from the stream operations. Stream operations are, *by far*, the most likely point of failure in a serialization library (bad input format, file does not exist, out of disk space, write access fails, NFS connection cut, blah blah blah yada yada yada).
- The s11n core is container-based, and container insertions and extractions, as a general rule, do not fail. Also, container searches only fail in the sense that the sought-after data simply isn't there.
- In the event of a stream- or grammar-level input failure the process will fail early enough that no deserialize operators are be called, so they can't very well fail, can they?

[... much later ...]

While returning a bool for a single de/serialization operation still seems reasonable, the logic behind it rather breaks down when a tree of objects is serialized. If any given object returns false the the serialization *as a whole* will fail. This implies that whole trees can be spoiled by one bad apple (no pun intended). In a best-case scenario only one branch of the tree would be invalidated, but... *is that a good thing*, to have partial data saved/loaded and have it flagged as a success? Of course not, thus s11n must generally consider one serialization failure in a chain of calls to be a *total* failure. This is its general policy, though client/helper code is not required by s11n to enforce such a convention¹⁷.

Furthermore, some specific operations, such as using `std::for_each()` to serialize a list of Serializables, may [will] have unpredictable results in the face of a serialization failure. Consider: in that case there is no reasonable way to know which child failed serialization, as `for_each()` will return the overall result of the operation. If the functor performing the serialization continues after the first error it will produce much different (but not necessarily more valid) results than if it rejects all requests after a serialization failure. The `data_node_child_deserializer<>` class, for example, refuses to serialize further children after the first failure, but this is purely that class' convention, not a rule. (In fact, that class has a "tolerant" flag to disable this pedantic behaviour.)

Ah... there is not 100% satisfying solution, and bools seem to meet the middle ground fairly well.

¹⁷Especially when s11n's author cannot even decide if s11n currently does The Right[est] Thing ;). It's mainly a philosophical question at this point, and those are often the most difficult ones in software design. :/

4 Serializable Interfaces: overview and conventions

Rather than overload you with the details of this right up front, we're going to *grossly oversimplify* here and tell you that the following is *the* interface which s11n expects from your Serializable types.

Each Serializable type must implement the following two methods:

A **serialize operator**:

```
[virtual] bool operator()( NodeType & dest ) const;
```

A **deserialize operator**:

```
[virtual] bool operator()( const NodeType & src );
```

It is important to remember that *NodeType* is actually an abstract description: any type meeting s11n's Data Node conventions will do. s11nlite uses, unsurprisingly, `s11n::data_node` as the *NodeType*.

The astute reader may have noticed that the above two functions have the same signature... *almost*. Their constness is different, and C++ is smart enough to differentiate. The s11n interface is designed such that it is very difficult for clients to have an environment where ambiguity is possible.

These operators need not be virtual, but they may be so. Serializer proxy functors, in particular, are known for having non-virtual serialization operators, as are, of course, monomorphic Serializable types.

The truth is that s11n only requires that the argument be a compatible data node type and that the constness matches. s11n's core doesn't care what function it calls, as long as you tell it which one to use - how to tell s11n that is explained in section 10.

Trivia:

When the de/serialize operators are implemented in terms of `operator()`, with the above-shown signatures, a type is said to conform to the *Default Serializable Interface*.

4.1 Serialize operator conventions

- If the type is polymorphic, it **must** set it's class name in the node, e.g. using `node_traits<NodeType>::class_name()`. This is currently the only 100% reliable way to get the proper class names of your Serializable subtypes for use during during deserialization. (This is made clearer later via examples.) Monomorphic types can be reliably given a name by the framework, and normally no class name needs to be called for them (SAM does this - section 14). If this operator calls a parent type's serialization operator, the class name should be set *after* calling the inherited operator.
- Should save the object's state to the destination node, presumably using dest's API and the s11n functors/algorithms designed for such operations. State-saving may continue recursively for Serializable child objects.
- Returns true on success, false on error.

4.2 Deserialize operator conventions

- Should restore the state of an object via the node it is given, plus any sub-nodes, if needed. State-restoration may continue recursively for collecting Serializable child objects.
- The core library s11n generally makes sure that nodes are passed to objects of the types which serialized the nodes, but users may "brute-force" any node into any Serializable if they wish to. It is not the job of the deserialize operator to check that it has received a node for the proper type. It may do so, if it wishes, but this is out of line with s11n conventions, and not recommended.
- The core library only calls the deserialize operator *one time per object*, but it is possible that client code will trigger it multiple times for a given object. Thus any lists, pointers and whatnot should be cleaned up before restoring an object's state, to avoid leaking resources or duplicating container entries.
- Returns true on success, false on error.

4.3 Data Node class names (IMPORTANT!)

The importance of this method cannot be understated.

Let us repeat that many times:

```
while( ! this->gets_the_point() )  
  
    std::cout << "The importance of class_name() in the s11n framework cannot be under-  
    stated.\n";
```

(Don't be ashamed if your loop runs a little longer than average. It's a learning process.)

`class_name()` is part of the `node_traits` interface, and is used for getting and setting the class name of the *type* of object a node's data represents. This class name is stored in the meta-data of a node and is used for classloading the proper implementation types during deserialization. By *convention* the `class_name()` is the string version of the C++ class name, including any namespace part, e.g., `"foo::bar::MyClass"`. The library does not enforce this convention, and there are indeed cases where using aliases can simplify things or make them more flexible. See the classloader documentation for hints on what aliasing can potentially do for you.

Client code *must*, unfortunately, call `class_name()`, but the rules are very simple:

- Serializables (or their proxies) must set the target node's `class_name()` in their *serialize operator* (not the *deserialize operator*), passing it the string name which the client code will later expect to be able to load the class with. When using the default Serializable registration techniques, you should pass the class name defined in the `S11N_TYPE_NAME` macro passed in to the registration supermacro (section 10.6).
- If a Serializable class inherits serializable behaviour from a parent type, the subclass must set `class_name()` *after* calling the parent implementation, to ensure the proper subclass type gets into the node. Also, if the parent's operation fails, the child should normally immediately return false.

Some algorithms parse data directly from data nodes, irrespective of the node's `class_name()`, and this is perfectly kosher. One example is the `de/serialize_streamable_xxx()` family of functions: they use "raw" data nodes, to avoid a number of problems involved with registering proper class *names* for arbitrary containers' classloaders.

For more on class names, including how to set them in a uniform way for arbitrary types, see section ??.

4.3.1 Example of setting a node's class name

Here's a sample which shows you all you need to know about the bastard child of the s11n framework, `class_name()`:

Assume class A is a Serializable base type using the *Default Serializable Interface* and B is a subtype of A. In A's *serialize* (not *DEserialize*) operator we must write:

```
s11n::node_traits<DataNodeType>::class_name( node, "A" );
```

In B's we should do:

```
if( ! this->A::operator()( node ) )18 return false;  
s11n::node_traits<DataNodeType>::class_name( node, "B" );
```

It is not strictly necessary that a subtype return false if the parent type fails to serialize, but it is a good idea unless the subtype knows how to detect and recover from the problem.

Follow those simple rules and all will be well when it comes to loading the proper type at deserialization time¹⁹. To extend the above example. After the node contains B's state, we can do this:

```
A * a = s11nlite::deserialize<A>( node );
```

¹⁸See section 4.4 for why you should never directly call a Serializable's serialization API. This particular case is one of two which simply cannot be avoided.

¹⁹That is, assuming the subtypes are properly registered with the classloader.

(Note that we call `deserialize<A>()` with `A` because that's the Base Type we're referencing against.)

That creates a (B^*) and deserializes it using `B`'s interface. Why? Because `node`'s `class_name()` is "B", and the `A` classloader will load a `B` object when asked to (assuming it can find `B`).

Let's quickly look at two similar variants on the above which are generally not correct:

```
B * a = s1nlite::deserialize<A>( node );
```

That won't work because there is no implicit conversion possible from `A` to `B`. It will fail at *compile time*. That one is straightforward, but the details for this one are fairly intricate:

```
B * a = s1nlite::deserialize<B>( node );
```

This will not fail to compile, but will probably not do what was expected. In this example `B` is now the Base Type for classloading/deserialization purposes, which has subtle-yet-significant side-effects. For example, if `B` is never registered with *the B classloader* (e.g., `class_loader`) then the user will probably be surprised when the above returns 0 instead of a new, freshly-deserialized object. If `B` is indeed registered with `B`'s classloader, and `B` (as a standalone type) is recognized as a `Serializable`, then that call would work as expected: it would return a deserialized (B^*).

4.3.2 Using local library support for `class_name()`

Some heavily object-oriented libraries, like Qt (www.trolltech.com), support a polymorphic `className()` function, or similar, to fetch the proper, polymorphic, class name of an object. If your trees support this, *take advantage of it*: set the node's class name one time in the base type if you can get away with it! The sad news is, however, that the vast majority of us mortals must get by with doing this one part the hard way. *:/* There are actually interesting macro/template-based ways to catch this for "many" use-cases, but no 100% reliable way to catch them all has yet been discovered. (*Hear my cries, oh mighty C++ Standardization Commitee!*)

4.4 Cooperating with other `Serializable` interfaces

Despite common coding practice, and perhaps even common sense, client `Serializables` *should not* (for reasons of form and code reusability) call their own interfaces' de/serialize methods directly! Instead they should use the various `de/serialize()` functions. This is to ensure that interface translation can be done by `s1n`, allowing `Serializables` of different ancestries and interfaces to transparently interoperate. It also helps keep your code more portable to being used in other projects which support `s1n`. There are *exactly two* known cases where a client `Serializable` must call it's direct ancestor's de/serialize methods directly, as opposed to through a proxy: as the first operation in their `serialize` and `deserialize` implementations. In those two cases it's perfectly acceptable to do so, and in fact could not be done any other way. Any other usage can be considered "poor form" and "unportable." If you find yourself directly calling a `Serializable`'s de/serialize methods, see if you can do it via the core API instead (tip: *you can*²⁰).

For example, instead of using this:

```
myserializable->serialize( my_data_node ); // NO! Poor form! Unportable!
```

use one of these:

```
s1nlite::serialize( my_data_node, myserializable ); // YES! Friendly and portable!
s1n::serialize( my_data_node, myserializable ); // Fine!
```

Note that there are extremely subtle differences in the calling of the previous two functions: the exact template arguments they take are different. In this particular case C++'s normal automatic argument-to-template type resolution suffices to select the proper types, so specifying them via `<>` is unnecessary.

Aside from the above cases, the only other "acceptable" case for calling a local de/serialization API directly is when you need to go around `s1n`'s internal marshaling.

In terms of Style Points (section 3.1), calling a `Serializable`'s API directly, except where specifically necessary, is immediately worth a good -1 SP or more, and may forever blemish one's reputation as a generic coder.

²⁰Alas, unless, you have some unusual needs, e.g. you need customized recursive de/serialization to go around the internal marshaling process.

4.5 Member template functions as serialization operators

If a Serializable type implements template-based serialization operators, e.g.:

```
template <typename NodeType> bool operator()( NodeType & dest ) const;
template <typename NodeType> bool operator()( const NodeType & src );
```

then their Serialize methods will support any NodeType supported by `s11n`. Note that `s11n_lite` hides the abstractness of the NodeType, so users wishing to do this will have to work more with the core functions (which essentially only means using NodeType a *lot* more, e.g., `functionname<NodeType...>(...)`).

Using member template functions has other implications, and should be well-thought-out before it is implemented:

- May require putting the implementation in the header file.
- Compilers do not completely check template functions until they are called, so there might be a compile-error-in-waiting as coders tweak bits without testing them (what, me? ;).
- Member template functions cannot be virtual. (This is a C++ restriction, not `s11n`-imposed.)

Despite those seeming limitations, experience suggests more and more that templated de/serialize operators generally offers more flexibility than non-templated. In the case of monomorphic types and proxies, there is almost never a reason to *not* make these operators member templates, and there are several good reasons to do so:

- The class can work with any Data Node type, instead of just, e.g., `s11n_lite::node_type`.
- This is the only known effective way to proxy requests for class templates, e.g., STL containers, as it allows a single pair of functions to handle de/serialization for a whole family of types. e.g., two functions which can handle `list<int>`, `list<double>`, `list<char>` ...

5 Type Traits

In version 0.9.3 a Type Traits-based system was added to the framework to encapsulate information about Data Node and Serializable interfaces.

The traits types live in the namespace `s11n` and are declared in the file `traits.hpp`.

In short, the traits types encapsulate information about Data Node and Serializable types. Anyone familiar with the STL's `char_traits<>` type will find the `s11n`-related traits types similar.

5.1 `s11n::node_traits<NodeType>`

`node_traits` encapsulates the API of a given Data Node type. Using this approach it is possible to add new Data Node types to the framework without requiring clients to directly know about their concrete types.

The complete API is documented in the `node_traits` API documentation.

Note that it is considered "poor form" to directly use the API of a given Node type in client code - use the traits type when possible.

The default `node_traits` implementation works with `s11n::s11n_node`, and a specialization is installed for `s11n_node`'s predecessor, `s11n::data_node`. Using `node_traits` to manipulate these objects will ensure that client code can be used with either one (plus potential future node types).

5.2 `s11n::s11n_traits<SerializableType>`

`s11n_traits` encapsulates the following information about a Serializable Type:

- Serialization Functor (typedef `serialize_functor`) - a functor type responsible for handling calls to `serialize()` on behalf of `SerializableType`.
- Deserialization Functor (typedef `deserialize_functor`) - a functor type responsible for handling calls to `deserialize()` on behalf of `SerializableType`. This is normally the same type as the Serialization Functor, but sometimes it is necessary or desirable to implement different functors for each operation.

- Factory Type (typedef `factory_type`) - a functor which is responsible for creating new instances of the type (polymorphically, if required). This allows clients to easily install their own factories for a given class hierarchy, as opposed to being forced to use the default ones used by `s11n`.

The typedefs associated with these types are documented fully in the `s11n_traits` API documentation.

Note that this type has no data members and no functions. That said, a specific traits specialization is free to expand the type. For example, it may contain the implementation for the de/serialization operators and typedef itself as the `de/serialize_functor` types.

The original intention of `s11n_traits` was to replace SAM (section 14), but SAM provides transparent (T*)-to-(T&) translation, which is both very useful and difficult to introduce via traits without a lot of extra code (potentially client-side). So... SAM is implemented in terms of `s11n_traits`. That actually ends up giving us another layer we can hook in to, anyway, which gives us a bit more flexibility in swapping out components.

6 How to turn JoeAverageClass into a Serializable...

Before we start: the `s11n` web site has a number of examples of Serializable implementations. You may want to check there if this section does not help you.

In short, creating a Serializable is normally made up of these simple steps:

1. Create the class, implementing a pair of de/serialize methods with the signatures expected by `s11n`.
2. Tell `s11n` that your class exists, via registering it - see section 10.

If you are proxying a well-understood data structure for which a functor already exists to de/serialize it, step one disappears! An example would be proxying a `std::list<int>` or `std::list<Serializable*>` - those are both handleable by the `s11n::list_serializable_proxy` class, provided that the contained types are Serializables. For a list of some useful proxy functors see section 11.

6.1 Create a Serializable class

The interface is made up two de/serialize operators. Types with different interfaces can also be used - see the next section. This library does not impose any inheritance requirements nor function naming conventions, but for this simple example we will take the approach of a serializable object hierarchy.

For this example we will use the so-called *Default Serializable Interface*, made up of two overloaded operator(s). Assume we've created these classes:

```
class MyType {
    // serialize:
    virtual bool operator()( s11n_lite::node_type & dest ) const;
    // deserialize:
    virtual bool operator()( const s11n_lite::node_type & src );
    // ... our functions, etc.
};

class MySubType : public MyType {
    // serialize:
    virtual bool operator()( s11n_lite::node_type & dest ) const;
    // deserialize:
    virtual bool operator()( const s11n_lite::node_type & src );
    // ... our functions, etc.
};
```

It is perfectly okay to make those operators member function *templates*, templatized on the `NodeType`, but keep in mind that member function templates cannot be virtual. Implementing them as templates will make the serialization operators capable of accepting any Data Node type supported by `s11n`, which may have future maintenance benefits.

If a Serializable will not be proxied, as the ones shown above are not, we must register it as being a Serializable: see section 10 for how tell `s11n` about the class.

6.2 Specifying custom Serializable interfaces for BaseType

If MyType does not support the default interface, but has, for example:

```
[virtual] bool save()( data_node & dest ) const;
[virtual] bool load()( const data_node & src );
```

The library can still work with this. How to register the type as Serializable is described in section 10.

The same names may be used for both functions, as long as the constness is such that they can be properly told apart by the compiler.

6.3 Specifying Serializer Proxy functors

This is one of s11n's most powerful features. With this, any type can be made serializable *without editing the class*, provided it's API is such that the desired data can be fetched and later restored. Almost all modern objects (those worth serializing) are designed this way, so this is practically never an issue.

Continuing the example from the previous section, if MyType cannot be made Serializable - if you can't, or don't want to, edit the code - then s11n can use a functor to handle de/serialize calls.

First we create a proxy, which is simply a struct or class with this interface:

Serialize:

```
bool operator()( DataNodeType & dest, const SerializableType & src ) const;
```

Deserialize:

```
bool operator()( const DataNodeType & src, SerializableType & dest ) const;
```

Notes about the operators:

- Yes, both functions "should probably" be `const` in this case, for the widest functor reusability, but if C++ will let you get away with non-`const` operators in your contexts then s11n will accept them.
- The operators may be templates and/or the functor may be a template. As long as C++'s type resolution can figure out what to do, it's legal.
- There are rare cases where calls can be ambiguously for this interface, so two functors - one each for de/serialization - may be necessary. (Trivia: in practice this has only once been necessary, and was probably caused by my mis-use of a non-`const` object.)

We must then register the proxy, as explained in section 10.6.

It may be interesting to know...

- There can be only one de/serialization handler for any given type, so you may not register both a base and a proxy as being the handler for a given type, nor may you register two proxies as being the proxy for a single base type. Internally chaining calls within proxies can be used to get around the one-proxy limitation.
- Proxies may not normally save/load private data of the being-proxied type. In practice it is rarely an issue, as most modern libraries provide adequate accessors for their data. Classes designed such that their only possible way to store/restore their state is from internally should probably be redesigned to be more friendly. As a base-line comparison: every STL data structure which has been tried with this library has the necessary API to support proxying.
- A proxy class does not need to register with a classloader. It may be registered - there is no harm in doing so, but there is never a need to²¹. BaseType, on the other hand, must *always* be registered with the classloader.
- Proxies have a fixed interface - the function names and signatures may not be changed or marshaled (as Serializable interfaces can), for the simple reason that the proxies *are the ones doing the marshaling*.

²¹ Or, more correctly, if you understand the *highly unusual* (and purely theoretical) case that would warrant such registration, then you'll understand why we oversimplify here.

- It may sometimes be necessary, due to `const`-vs-`non-const` ambiguity, to split a de/serialization functor into two functors.
- Proxies can potentially chain calls to each other together, which allows some interesting possibilities and very flexible control over de/serialization without touching your classes. e.g., a data versioning system could be implemented as a proxy which verifies a version property and then passes on the call to the local `Serializable` interface of the object.
- Client code can, e.g., use a macro to define which proxy will be used for a given type (or group of types), allowing them to switch freely between serialization implementations on a per-type basis.

i have a feeling there are a wide range of as-yet-undiscovered tricks for serialization proxies. Gary Boone calls this feature "s11n's most powerful," and i can't help but agree with him.

7 How to turn `JoeNonAverageClass` into a `Serializable`...

The techniques covered in the previous section work for most classes, but are not suitable for some others. The following process works the same way for all types, as long as:

- It implements a serializable interface we can register with `s11n`.

or:

- A functor can be registered which will take over serilization for the type.

It is best shown with an example, where we proxy a client-supplied type:

```
#define S11N_TYPE MyType
#define S11N_TYPE_NAME "MyType"
// [de]serialization functor, only for proxied types:
#define S11N_SERIALIZE_FUNCTOR MyTypeSerializationProxy
// optional DSerialization functor, defaults to S11N_SERIALIZE_FUNCTOR:
// #define S11N_DESERIALIZE_FUNCTOR MyTypeDeserializationProxy
#include <s11n.net/s11n/reg_serializable_traits.hpp>
```

You're done!

That's all that's necessary to take complete control over the internals of how `s11n` proxies a class.

This process must be repeated for each new type. The `S11N_XXX` macros are all unset after the registration header is included, so they may be immediately re-defined again in client code without having to undefine them first. Other proxy registration supermacros may implement whatever interface they like, with their own macro interfaces, allowing per-proxy-per-`Serializable` customization via macro toggles.

The registration process, on the surface, looks... well, *awkward*. Trust me, though: the benefits over of this simple approach macro- and code-generation-based solutions are tremendous, and have helped make some extremely tricky (or essentially impossible) cases much simpler to implement.

Note that when registering template types, you also need to register their *templated* types - they will be passed around just like other `Serializables`, so if `s11n` doesn't know about them you will get compile errors. And keed in mind that, e.g., `list<int>` and `list<int*>` are *different types*, and thus require different specializations²². However, `list<int>` and `(list<int>*)` are equivalent for most of `s11n`'s purposes.

7.1 `JoeAverageClass<>` class template

The process for plugging in a `Serializable` class template is demonstrated on the `s11n` web site:

<http://s11n.net/s11n/sample3.php>

²²That said: STL containers of PODs are handled without any special client-side registration.

8 Doing things with Serializables

Once you've got the Serializable "paperwork" out of the way, you're ready to implement the guts of your serialization operators. In `s11n` this is normally *extremely* simple. Some of the many possibilities are shown below.

In maintenance terms, the serialization operators are normally the only part of a Serializable which must be touched as a class changes. The "paperwork" parts do not change unless things like the class name or its parentage change.

Remember that when using Data Nodes, it is preferred to use the `node_traits<NodeType>` interface, as explained in section 5.1. Client code may of course use typedefs or `s11n::node_traits_wrapper` to simplify usage of `node_traits`.

In the examples shown here we will assume the following typedef is in effect:

```
typedef s11n::node_traits<NodeType> NTR;
```

8.1 Setting "simple" properties

Any data which can be represented as a string key/value pair can be stored in a data node as a property:

```
NTR::set( node, "my_property", my_value );
```

`set()` is a function template and accepts a string as a key and any *Streamable Type* as a value

There are rare cases involving ambiguity between ints/bools/chars which may require that the client explicitly specify the property's type as a template parameter:

```
NTR::set<int>( int, "my_number", mynum );
NTR::set<bool>( node, "my_number", mybool );
```

Each property within a node is unique: setting a property will overwrite any other property with the same name.

It must be re-iterated that `set()` **only** works when setting values which are *Streamable Types*. That is, types which support two complementary `ostream<<` and `istream>>` operators.

8.2 Getting property values

Getting properties from nodes is also very simple. In the abstract, it looks like:

```
T val = NTR::get( node, "property_name", some_T_object );
```

e.g.,

```
this->name( NTR::get( node, "name", this->name() ) );
```

What this is saying is:

set this object's name to the value of the 'name' property of `node`. If 'name' is not set in `node`, or cannot be converted to a string via i/o streams, then use the current value of `this->name()`.

That sounds like a mouthful, but it's very simple: when calling `get()` you must specify a second parameter, which must be of the same type as the return result. This second parameter serves several purposes:

- A default value: a known-good (or known-bad!) value to use in case the supplied object could not be converted.
- An error value: The library cannot know what is an is not a valid value for such conversions, so the client may supply one here and compare it to what they expect. e.g., data versioning checks could be implemented this way.
- It tells `get()` what type of object it returns, without you having to specify `get<ReturnType>("mykey")`.

As with `set()`, `get()` is a family of overloaded/templated functions, and there are cases where, e.g., int and bools may cause ambiguity at compile time. See the `set()` documentat, above, for the proper workaround.

As with `set()`, `get()` **only** works with *Streamable Types*.

8.2.1 Simple property error checking

Here's how one might implement simple error checking for properties:

```
int foo = NTR::get( node, "meaning_of_life", -1 );
if( -1 == foo ) { ... error: we all know it's really 42 ... }
std::string bar = NTR::get( node, "name", std::string() );
if( bar.empty() ) { ... error ... }
```

Keep in mind that `s11n` cannot know what values are acceptable for a given property, thus it can make no assumptions about what values might be invalid or error values.

Theoretically, installing a `Serializable Proxy` for a type which does such checks and then passes the call on to the object's local `Serializable Interface` is one way to keep this type of code out of the classes.

8.2.2 Saving custom Streamable Types

This is a no-brainer. `Streamable Types` are supported using the same `get/set` interface as all other "simple" properties. Assume we have a `Geometry` type which support `i/ostream` operators. In order to save it we must simply call:

```
NTR::set( node, "geom", this->geometry() );
```

and to load it:

```
this->geometry( NTR::get( node, "geom", this->geometry() ) );
```

or maybe:

```
this->geometry( NTR::get( node, "geom", Geometry() ) );
```

8.3 Finding or adding child nodes to a node

Use the `s11n::find_child_by_name()` and `s11n::find_children_by_name()` functions to search for child nodes within a given node. Alternately, use `node_traits<NodeType>::children()` function to get the list of it's children, and search for them using criteria of your choice.

Use `s11n::create_child()` to create a child and add it to a parent in one step. Alternately, add children using `node_traits<NodeType>::children(node).push_back()`.

8.4 Serializing Streamable Containers

Streamable Containers are, in this context, containers for which all stored types are *Streamable Types* (see 3.1). `s11n` can save, load, and convert such types with unprecedented ease.

Normally containers are stored as sub-nodes of a `Serializable`'s data node, thus saving them looks like:

```
s11n::map::serialize_streamable_map( node, "subnode_name", my_map );
```

To use this function directly on a target node, without an intervening subnode, use the two-argument version without the subnode name. Be warned that none of the `serialize_xxx()` functions are *not* meant to be called repeatedly or collectively on the same data node container. That is, each one expects to have a "private" node in which to save it's data, just as a full-fledged `Serializable` object's node would. Violating this may result in mangled content in your data nodes.

Loading a map requires exactly two more characters of work:

```
s11n::map::deserialize_streamable_map( node, "subnode_name", my_map );
(Can you guess which two characters changed? ;)
```

If you want to de/serialize a `std::list` or `std::vector` of `Streamable Types`, use the `de/serialize_streamable_list()` variants instead:

```
s11n::list::serialize_streamable_list( targetnode, "subnodename", my_list );
```

Note that `s11n` does not store the *exact* type information for data serialized this way, which makes it possible to convert, e.g., a `std::list<int>` into a `std::vector<double*>`, via serialization. The wider implication is that any list- or map-like types can be served by these simple functions (all of them are implemented in 6-8 lines of code, not counting typedefs). We actually rely on C++'s strong typing to do the hardest parts of type determination, and we don't actually need the type name in some cases involving monomorphic Serializables. More specifically, whenever no classloading operation is required, the class name *ist uns egal*²³.

Note that these functions only work when the contained types are Streamables. If they are not, use the `s11n::list::serialize_list()` and `s11n::map::serialize_map()` family of functions. Note that those functions also work for Streamable types as long as a proxy has been installed for those Streamables.

8.4.1 Trick: "casting" list or map types

If you have lists or maps which are similar, but not exactly of the same types, `s11n` can act as a middleman to convert them for you. Assume we have the following maps:

```
map<int,int> imap;
map<double,double> dmap;
```

We can convert `imap` to `dmap` like this:

```
data_node n;
s11n::map::serialize_streamable_map( n, imap );
s11n::map::deserialize_streamable_map( n, dmap );
```

Or, more simply:

```
s11nlite::s11n_cast( imap, dmap );
```

Doing the opposite conversion "should" also work, but would be a potentially bad idea because any post-decimal data of the doubles would be lost upon conversion to `int`. The compiler will almost certainly warn you in such a case.

Similar conversions will work, for example, for converting a `std::list` to a `std::vector`. For example:

```
list<int>  ilist;
vector<int*>  ivec;
// ... populate ilist ...
s11nlite::s11n_cast( ilist, ivec );
```

That's all there is to it. The library takes care of allocating the (`int*`) children of the vector. The client is responsible for deallocating them, just as one would when using any "normal" STL container of pointers. One simple way to deallocate them is using `acme::free_list_entries()`, declared in `<s11n.net/acme/algo.hpp>`:

```
acme::free_list_entries( ivec );
```

8.5 De/serializing Serializable objects

In terms of the client interface, saving and restoring Serializable objects is slightly more complex than working with basic types (like PODs), primarily because we must deal with more type information.

²³German for "frankly, darling, we don't give a damn."

8.5.1 Individual Serializable objects

The following C++ code will save any given Serializable object to a file:

```
s1nlite::save( myobject, "somefile.whatever" );
```

this will save it into a target `s1nlite::node_type` object:

```
s1nlite::serialize( mynode, myobject );
```

The node could then be saved via an overloaded form of `save()`.

There are several ways to save a file, depending on what Serializer you want to use. `s1nlite` uses only one Serializer by default, so we'll skip that subject for now (tips: see `data_node_serialize.hpp` and `*_serializer.hpp` for more detail, and `s1nlite::serializer_class()` for a way to override which Serializer it uses).

Loading an object is fairly straightforward. The simplest way is:

```
BaseType * obj = s1nlite::load_serializable<BaseType>( "somefile.s1n" );
```

`BaseType` must be a type registered with the appropriate classloader (i.e., the `BaseType` classloader) and must of course be a Serializable type. To illustrate that first point more clearly, the following *are not correct*:

```
SubTypeOfBaseType * obj = s1nlite::load_serializable<BaseType>( "somefile.s1n" );  
BaseType * obj = s1nlite::load_serializable<SubTypeOfBaseType>( "somefile.s1n" );
```

It is critical that you use the base-most type which was registered with `s1n`, or you will almost certainly not get back an object from this function.

If you have a non-pointer type which must be populated from a file, it can be deserialized by getting an intermediary data node, by using something like the following:

```
s1nlite::node_type * n = s1nlite::load_node( "somefile.s1n" );
```

or:

```
const s1nlite::node_type * n = s1n::find_child_by_name( parent_node, "subnode_name" );
```

Then, assuming you got a node:

```
bool worked = s1nlite::deserialize( *n, myobject );  
delete( n ); // NOT if you got it from another node! It belongs to the parent node!
```

Note, however, that if the `deserialize` failed then `myobject` might be in an undefined or unusable state. In practice this is *extremely rare*, but it may happen, and client code may need to be able to deal with this possibility.

8.5.2 Containers of Serializables

This subsection exists only to avoid someone asking, "how do I serialize a `list<T>` or `list<T*>`?"

Here you go:

```
#include <s1n.net/s1n/list.hpp>  
...  
s1n::serialize( target_node, src_list );  
...  
s1n::deserialize( src_node, tgt_list );  
// or:  
ListType * tgt_list = s1n::deserialize<ListType>( src_node );
```

The same goes for maps, except that you should include `map.hpp`. Note that "list" algorithms actually work with `std::list`, `vector`, `set` and `multiset`. The map algorithms work for `std::map` and `multimap`.

8.5.3 "Brute force" deserialization

Any data node can be de/serialized into any given Serializable, provided the Serializable supports a deserialize operator for that node type. The main implication of this is that clients may force-feed any given node into any object, regardless of the meta-data type of the data node (i.e., it's `class_name()`) and the Serializable's type. This feature can be used and abused in a number of ways, and one of the most common uses is to deserialize non-pointer Serializables:

```
if( const data_node * ch = s11n::find_child_by_name( srcnode, "fred" ) )
    s11nlite::deserialize( *ch, myobject );
```

The notable down-side of doing this, however, is this: if the deserialize operation fails then myobject may be in an undefined state. Handling of this is a) very client-specific, and b) in practice it is very rare for a deserialization to fail at this level. Brute force deserialization specifically opens up the possibility of feeding any data to any deserialization algorithm, which of course means that for correct results you must use matching data and algorithms.

9 Walk-throughs: implementing Serializable classes

This section contains some example of implementing real-world-style Serializables. It is expected that this section will grow as exceptionally illustrative samples are developed or submitted to the project.

There are several complete, documented examples in the source tree under `src/client/...`

The s11n web site has several examples, going well beyond what is presented here.

9.1 Sample #1: **Read this before trying to code a Serializable!**

Here we show the code necessary to save an imaginary client-side Serializable class, MyType.

The code presented here could be implemented either in a Serializable itself or a in a proxy, as appropriate. The code is the same, either way.

In this example we are not going to proxy any classes, but instead we will use various algorithms to store them. The end effect is identical, though the internals of each differ slightly.

9.1.1 The #includes

We will need to include the following headers for our particular case:

```
#include <s11n.net/s11n/s11n.hpp> // core framework. Or use s11nlite.hpp.
#include <s11n.net/s11n/list.hpp> // list algos/proxies
#include <s11n.net/s11n/map.hpp> // map algos/proxies
#include <s11n.net/s11n/pods_streamable.hpp> // installs proxies for basic PODs
#include <s11n.net/acme/algo.hpp> // utility functions used during deserialize
```

The `pods_streamable.hpp` header was added in 0.9.14. As of that version, PODs are not registered by default, because doing so eats up huge amounts of compile time and they are not used from most client code. Clients wishing to promote most basic PODs to "Full Serializable" status should include that header or implement similar registration code of their own.

9.1.2 The data

Let's assume that MyType has this rather ugly mix of internal data we would like to save:

```
std::map<int,std::string> istrmap;
std::map<double,std::string> dstrmap;
std::list<std::string> slist;
std::list<MyType*> childs;
size_t m_id;
```

Looks bad, doesn't it? Don't worry - this is a trivial case for s11n.

9.1.3 The serialize operator

Saving member data normally requires one line of code per member, as shown here:

```
bool operator()( s1nlite::node_type & node ) const
{
    typedef s1nlite::node_traits TR;
    TR::class_name( node, "MyType" ); // critical, but see below!
    TR::set( node, "id", m_id );
    using namespace s1nlite;
    serialize_subnode( node, "string_list", slist );
    serialize_subnode( node, "child", childs );
    serialize_subnode( node, "int_to_str_map", istrmap );
    serialize_subnode( node, "dbl_to_str_map", dstrmap );
    return true;
}
```

The class name for a registered monomorphic Serializable types can be fetched by calling `::classname<T>()`. In fact, SAM (section 14) does this for you, and the `class_name()` call can technically be left out for monomorphic types. It is probably a good idea to go ahead and include it, for the sake of clarity and pedantic correctness.

9.1.4 The deserialize operator

The deserialize implementation is almost a mirror-image of the serialize implementation, plus a couple lines of client-dependent administrative code (not always necessary, as explained below):

```
bool operator()( const s1nlite::node_type & node )
{
    ////////////////////////////////// avoid duplicate entries in our lists:
    istrmap.erase( istrmap.begin(), istrmap.end() );
    dstrmap.erase( dstrmap.begin(), dstrmap.end() );
    slist.erase( slist.begin(), slist.end() );
    acme::free_list_entries( this->childs ); // deletes the pointers
    ////////////////////////////////// now get our data:
    typedef s1nlite::node_traits TR;
    this->m_id = TR::get( node, "id", m_id );
    using namespace s1nlite;
    deserialize_subnode( node, "string_list", slist );
    deserialize_subnode( node, "child", childs );
    deserialize_subnode( node, "int_to_str_map", istrmap );
    deserialize_subnode( node, "dbl_to_str_map", dstrmap );
    return true;
}
```

A note about cleaning up *before* deserialization:

In practice these checks are normally not necessary. `s1n` never, in the normal line of duty, directly calls the deserialize operator more than one time for any given Serializable: it calls the operator one time directly after instantiating the object. It is conceivable, however, that client code will initiate a second (or subsequent) deserialize for a live object, in which case we need to avoid the possibility of appending to our current properties/children, and in the above example we avoid that problem by clearing out all children and lists/maps first. In practice such cases only happen in test/debug code, not in real client use cases. The possibility of multiple-deserialization *is* there, and it is potentially ugly, so it is prudent to add the extra few lines of code necessary to make sure deserialization starts in a clean environment.

9.1.5 Serializable/proxy registration

The interface must now be registered with `s11n`, so that it knows how to intercept requests on that type's behalf: for full details see section 10, and for a quick example see 7.

9.1.6 Done! Your object is now a Serializable Type!

That's all there is to it. Now `MyType` will work with any `s11n` API which work with Serializables. For example:

```
s11nlite::save( myobject, std::cout );
```

will dump our `MyObject` to `cout` via `s11n` serialization. This will load it from a file:

```
MyType * obj = s11nlite::load_serializable<MyType>( "filename.s11n" );
```

(Keep in mind that the object you get back might actually be some ancestor of `MyType` - this operation is polymorphic if `MyType` is.)

Now that wasn't so tough, was it?

A very significant property of `MyType` is this:

`MyType` is now inherently serializable by *any code which uses `s11nlite`*, regardless of the code's local Serialization API! `s11n` takes care of the API translation between the various local APIs.

Weird, eh? Let's take a moment to day-dream:

Consider for a moment the *outrageous* possibility that 746 C++ developers worldwide implement `s11n`-compatible Serializable support for their objects. Aside from having a convenient serialization library at their disposal (i mean, *obviously* ;), those 746 developers now have *100% transparent* access to each others' serialization capabilities, without having to know anything but the other libraries' base-most types.

Now consider for a moment the implications of *your* classes being in that equation...

Let us toke on that thought for a moment, absorbing the implications.

Well, *i* think it's pretty cool, anyway.

9.2 Gary's Code (a.k.a. "s11n's Dream")

TIP: this section has some very informative, revealing information about:

1. The classloader's role in `s11n`.
2. Tips, hints and tricks for developing your own Serializables and proxies.
3. Why `s11n`, as a problem domain, is so interesting to me. i.e., WTF i spend so much time working on this code. ;)

The code in this example, and much of the commentary accompanying it, was submitted by **Gary Boone**. It has been updated to accomodate changes made to the library since then, but it is fundamentally Gary's code. Gary was one of the first client-side users to show an interest in `s11n`, and his feedback and interaction was truly intstrumental in driving some of the more significant changes introduced in 0.8.x, particularly in regards to usage simplifications and improved documentation (from build docs to this manual - the whole gamut).

THANKS, GARY!!! You're a *great* example of how user feedback can *directly* and *notably* affect the development of Open Source projects!

9.2.1 Background context and some longer-term history

Gary has been trying to save a container of value-type structs, each containing a couple POD types. As anyone who has attempted such a thing at the stream level can tell you, even for relatively trivial containers and data types (e.g., even non-trivial strings):

Saving data is relatively easy. Loading data, especially via a generic interface, is *mind-numbingly, ass-kickingly difficult!*

The technical challenges involved in loading even relatively trivial data, *especially* trying to do so in a unified, generic manner, are *downright frigging scary*. Some people get their doctorates trying to solve this type of problem²⁴. Complete *branches* of computer science, and hoardes of computer scientists, students, and acolytes alike, have researched these types of problems for practically *eons*. Indeed, their efforts have provided us a number of *critical* components to aid us on our way in finding the Holy Grail of serialization in C++...

In the 1980's IOSTREAMS, the predecessor of the current STL iostreams architecture²⁵, brought us, the C/C++ development community, *tremendous* steps forward, compared to the days of reading data using classical brute-force techniques, such as those provided by standard C libraries. That model has evolved further and further, and is now an instrumental part of almost any C++ code²⁶. However, the practice of directly manipulating data via streams is showing its age. Such an approach is, more often than not, not suitable for use with the common higher-level abstractions developers have come to work with over the past decade (for example, what does it *really* mean, semantically speaking, to send a UI widget to an output stream?).

In the mid-1990's HTML became a world-wide-wonder, and XML, a more general variant from same family of meta-languages HTML evolved from, SGML²⁷, leapt into the limelight. Practically overnight, XML evolved into *the* generic platform for data exchange and, perhaps even more significantly, *data conversion*. XML is here to stay, and i'm a *tremendous* fan of XML, but XML's era has left an even more important legacy than the elegance of XML itself:

More abstractly, and more fundamentally, the popularity and "well-understoodness" of XML has *greatly* heightened our collective understanding of abstract data structures, e.g. DOMs [Document Object Models], and our understanding of the general needs of data serialization frameworks. *These points should be neither overlooked nor underestimated!*

What time is it now? 2004 already? It looks like we're ready for another 10-year cycle to begin...

We're in the 21st century now. In languages like Java(tm) and C# serialization operations are basically built-in²⁸. Generic classloading, as well, is EASY in those languages. Far, far away from Javaland, the problem domain of loading and saving data has terrified C++ developers *for a full generation!*

s11n aims, rather ambitiously, to put an end to that. The whole general problem of serialization is a very interesting problem to me, on a personal level. It fascinates me, and s11n's design is a direct result of the energy i have put into trying to rid the C++ world of this problem *for good*.

Well, okay, i didn't honestly do it to save the world's data]:

i want to save my objects!

That's my dream...

Oh, my - what a coincidence, indeed...

That's s11n's dream, too...

s11n is *actively* exploring *viable, in-language* C++ routes to *find*, then *take*, the C++ community's *next major evolutionary step* in general-purpose object serialization... all right at home in ISO-standard C++. This project takes the learnings of XML, DOMs, streams, functors, class templates (and specializations), Meyers, Alexandrescu, Stroustrup, Sutter, Dewhurst, PHP, "Gamma, et al", comp.lang.c++, application frameworks, Java²⁹, and... even lowly ol' me (yeah, i'm the poor bastard who's been pursuing this problem for 3+ years ;), and attempts to create a unified, generic framework for saving... well, damned near anything. Actually, *saving* data is the easy part, so we've gone ahead and thrown in *loading* support as an added bonus ;).

In short, s11n is attempting to apply the learning of an entire generation of software developers and architects, building upon of the streets they carved for us... through the silicon... armed only with their bare text editors and the source code for their C compilers. These guys have my *utmost* respect. Yeah, okay... even the ones who chose to use (or implement!) vi. ;)

Though s11n is quite young, it has a years-long "conceptual history"³⁰, and it's capabilities *far* exceed any original plans i had for it. Truth be told, i use it in *all* of my C++ code. i can finally... *finally*, **FINALLY SAVE MY OBJECTS!!!!**

²⁴But all i got was this library manual. ;)

²⁵That was well before my time, but i read a lot of C++ books. ;)

²⁶Are you going to tell me you never use std::cout and std::cerr? Yeah, right. Tell it to your grandma - maybe she'll believe you.

²⁷[Standard,Structured] Generic Markup Language

²⁸Though i do have very deep fundamental differences with Java's built-in serialization model!

²⁹Incidentally, not C#: s11n was started before i ever touched C#. In all honesty, i find C#'s core model to be inferior to s11n, at least in terms of it's client-side interface. For example, it really bugs me that in C# (or any other serialization framework), the client must know something so basic as what file format their data is stored in. i say (and s11n says): only a file's i/o parsers *really* care what format a file is in.

³⁰Utility-class coding, and *lots* of design thought, started in early 2001. The "real coding" began in September, 2003, once i finally cracked the secrets i needed to implement the classloader.

i hope you will now join me in screaming, in the loudest possible volume:

It's about damned time!!!

9.3 Meanwhile, back in the present day... (Gary's code, remember?)

Let us repeat the s11n mantra (well, one of several³¹):

s11n is here to Save Your Data, man!

The type of problem Gary is trying to solve here is s11n's *bread and butter*, as his solution will show us in a few moments.

Now, back to Gary's story...

After getting over the initial learning hurdles - admittedly, s11n's abstractness can be a significant hinderness in understanding it - he got it running and sent me an email, which i've reproduced below with his permission. i must say, it gives me *great pleasure* to post Gary's text here. Through his mails i have witnessed the dawning of his excitement as he comes to understanding the general utility of s11n, and that is one of the greatest rewards i, as s11n's author, can possibly get. Reading his mails certainly made me feel good, anyway :).

Gary's email address has been removed from these pages at his request. If, after reading his examples, you're intested in contacting Gary, please send me a mail saying so and i will happily forward it on to him.

The code below has been updated from Gary's original to accomodate changes in the core library, but it is essentially the same as his original post.

In some places i have added descriptive or background information, marked like so:

[editorial:]

9.3.1 Gary's Revelation

[From: Gary Boone, 12 March 2004]

...

Attached is my solution ('map_of_structs.*'). Basically, I followed your suggestion of writing the vector elements as node children using a for_each & functor.

...

I like the idea of not having to change **any** of my objects, but instead use functors to tell s11n how to serialize them.

...

Dude, it works!! That's amazing! That's huge, allowing you to code serialization into your projects without even touching other people's code in distributed projects. It means you can experiment with the library without having to hack/unhack your primary codebase.

Stephan, you **have** to make this clearer in the docs! It should be example #1:

[editorial: i feel compelled to increase the font size of that last part by a few points, because i had the distinct impression, while reading it, that Gary was overflowing with amazement at this realization, just as i first did when the implications of the architecture started to trickle in. :) That said, the full implications and limits of the architecture not yet fully understood, and probably won't be in the foreseeable future - i honestly believe it to be *that* flexible.]

...

One of the most exciting aspects of s11n is that you may not have to change **any** of your objects to use it! For example, suppose you had a struct:

```
struct elem_t {
```

³¹ Trivia note: The banner label on the s11n web site rotates through s11n's list of official mantra, and new mantra are added as they ar discovered. Submit your s11n mantra or clever quip and it will show up on the s11n web site. :)

```

    int index;
    double value;
    elem_t(void) : index(-1), value(0.0) {}
    elem_t(int i, double v) : index(i), value(v) {}

};

```

You can serialize it without touching it! Just add this proxy functor so s11n knows how to serialize and deserialize it:

```

// Define a functor for serialization/deserialization
// of elem_t structs:
struct elem_t_s11n32 {

    // note: no inheritance requirements, but
    // polymorphism is permitted.
    /*****
    // a so-called "serialization operator":
    // This operator stores src's state into the dest data container.
    // Note that the SOURCE Serializable is const, while the TARGET
    // data node object is not.
    *****/

    template <typename NodeType>
    bool operator()( NodeType &dest, const elem_t &src ) const33 {
        typedef s11n::node_traits<NodeType> TR;
        TR::class_name( dest, "elem_t");
        TR::set( dest, "i", src.index);
        TR::set( dest, "v", src.value);
        return true;
    }

    /*****
    // a "deserialization operator":
    // This operator restores dest's state from
    // the src data container.
    // Note that the SOURCE node is const, while
    // the TARGET Serializable object is not.
    *****/

    template <typename NodeType>
    bool operator()( const NodeType &src, elem_t &dest ) const {
        typedef s11n::node_traits<NodeType> TR;
        dest.index = TR::get( src, "i", -1);
        dest.value = TR::get( src, "v", 0.0);
        return true;
    }

};

```

[editorial: while the similar-signatured overloads of `operator()` may seem confusing or annoying at first, with only a little practice they will become second nature, and the symmetry this approach adds to the API improves it's overall ease-of-use. Note the bold text in their descriptions, above, form simple pneumonics to remember which operator does what.

The constness of the arguments ensures that they cannot normally (i.e., via standard s11n operations) be called ambiguously. That said, i have seen *one* case of a proxy *functor* (not Serializable) for which const/non-const-ambiguity was a problem, which is why proxies *may* optionally be implemented in terms of two objects: one

³²Gary is credited with coming up with the `MyType_s11n` naming scheme, and it now appears regularly in other s11n client trees.

³³Whether or not a functor has const or non-const operator(s) is largely a matter of what the functor is used for. The constness of the *arguments* is *set* - it may not deviate from that shown here. The constness of the operator itself is not defined by s11n conventions.

SerializeFunctor and a corresponding DeserializeFunctor, each of which must implement their corresponding halves of the de/serialize equation. Often it is very useful to first implement de/serialize *algorithms* (i.e. *as functions*) and then later supply the 8-line wrapper *functor* class which forwards the calls to the algorithms. Several internal proxies do exactly this, and it gives client code two different ways of doing the same thing, at the cost of an extra couple minutes of coding the proxy wrapper around an existing algorithm. As a general rule, algorithms are slightly easier to test early on in the development, as they are missing one level of indirection which proxies logically bring along.

Back to you, Gary...]

The final step is to tell s11n about the association between the proxy and it's delegatee:

```
#define S11N_TYPE elem_t
#define S11N_TYPE_NAME "elem_t"
#define S11N_SERIALIZE_FUNCTOR elem_t_s11n
#include <s11n.net/s11n/reg_serializable_traits.hpp>
```

[editorial: After this registration, `elem_t_s11n` is now *the* official delegate for *all* de/serialize operations involving `elem_t`. Any time a de/serialize operation involves an `elem_t` or (`elem_t *`) s11n will direct the call to `elem_t_s11n`. The only way for a client to bypass this proxying is to do the most *dispicable*, *unthinkable* act in all of libs11n: passing the node to the Serializable directly using the Serializable's API! See section 4.4 for an explanation of why taking such an action is considered *Poor Form!*]

You're done. Now you can serialize it as easily as:

```
elem_t e(2, 34.5);
s11n_lite::save(e, std::cout);
```

Deserializing from a file or stream is just as straightforward:

```
elem_t * e = s11n_lite::load_serializable<elem_t>( "somefile.elem" );
or:
s11n_lite::data_node * node = s11n_lite::load_node( "somefile.elem" );
elem_t e;
bool worked = s11n_lite::deserialize( *node, e );
delete node;
```

[editorial: that last example basically "cannot fail" unless `elem_t`'s deserialize implementation *wants* it to, e.g., if it gets out-of-range/missing data and decides to complain by returning false. What might cause *missing* data in a node? That's exactly what would effectively happen if you "brute-force" a node populated from a non-`elem_t` source into `elem_t`. Consider: the node will probably *not* be laid out the same internally (different property names, for example), and if it *is* laid out the same, there are still no guarantees such an operation is *symantically* valid for `elem_t`. Obviously, handling such cases is 100% client-specific, and must be analyzed on a case-by-case basis. In practice this problem is mainly theoretical/academic in nature. Consider: frameworks understand their own data models, and don't go passing around invalid data to each other. s11n's strict classloading scheme means it cannot inherently do such things, so that type of "use and abuse" necessarily comes from client-side code. Again: *this never happens*. Jesus, i'm so pedantic sometimes...]

...

[End Gary's mail]

Gary hit it right on the head. The above code is *exactly* in line with what s11n is designed to do, and his first go at a proxy was implemented exactly correctly. Kudos, Gary!

10 s11n registration & "supermacros" (IMPORTANT)

As of version 0.8.0, s11n uses a new class registration process, providing a single interface for registering any types, and handling all classloader registration.

Historically, macros have been used to handle registration, but these have a *huge* number of limitations. We now have a new process which, while a tad more, is far, far superior in many ways (the only down-side being it's verbosity). i like to call them...

10.1 "Supermacros"

s11n uses generic "supermacros" to register anything and everything. A supermacro is a header file which is written to work like a C++ macro, which essentially means that it is designed to be passed parameters and included, potentially repeatedly.

Use of a supermacro looks something like this:

```
#define MYARG1 "some string"
#define MYARG2 foo::AType
#include 'my_supermacro.hpp'
```

By convention, and for client convenience, the supermacro is responsible for unsetting any arguments it expects after it is done with them, so client code may repeatedly call the macro without `#undef`'ing them.

Sample:

```
#define S11N_TYPE MyType
#define S11N_TYPE_NAME "MyType"
#define S11N_SERIALIZE_FUNCTOR MyType_s11n
#include <s11n.net/s11n/reg_serializable_traits.hpp>
#define S11N_TYPE MyOtherType
#define S11N_TYPE_NAME "MyOtherType"
#define S11N_SERIALIZE_FUNCTOR MyOtherType_s11n
#include <s11n.net/s11n/reg_serializable_traits.hpp>
```

While the now-outmoded registration macros are (barely) suitable for many non-templates-based cases, supermacros allow some - er... *TONS* - of features which the simpler macros simply cannot come close to providing. For example:

- A supermacro can handle almost any case, using a single - yet extendable - interface, and more complex variants can implement their own supermacro file.
- Supermacros can do arbitrary tasks, like classloader registration, freeing clients of this task.
- Arbitrary new sets of supermacros can be introduced at any time without impacting existing code, which means, for example, client code can use a `#define` to switch between interfaces by including different registration macros.
- ODR violations can be more easily eliminated (in theory, completely), as each supermacro is free to implement it's internals however it wants. e.g., if it uses a custom classloader registration technique it cannot collide with those used by other registerers.
- As they are implemented in "real header code", they are completely immune to the limitations of macros, and simply *much* easier to maintain.
- This approach does ALL necessary registration, including classloader registration (could not be reliably done via the macro approach, due to ODR-violation possibilities).
- Supermacros can be arbitrarily large, wheres macros get very tedious to edit once they are longer than a few lines.
- They are *much, much* easier to debug when something doesn't compile: unlike conventional macros, we even get proper file names and line numbers (*yes!!!!*).
- At least a handful of significant maintenance benefits come to mind.

The adoption of the supermacro mechanic into s11n 0.8 opened up a huge number of possibilities which were simply not practical to do before, and implications are still not fully appreciated/understood.

10.2 General: Base Types

All of s11n's activity is "keyed" to a type's Base Type. This is used for a number of internal mechanisms, far too detailed to even properly *summarize* here. A BaseType represents the base-most type which a "registration tree" knows about. In client/API terms, this means that when using a heirarchy of types, the base-most Serializable type should be used for all templated BaseType/SerializableType parameters.

(See, it's difficult to describe!)

In most usage using BaseType as key is quite natural and normal, but one known case exists where they can be easily confused:

Assume we have this heirachy:

```
AType <-[extended by] - BType <- CType
```

In terms of matching BaseType to subtypes, for *most purposes*, that looks like this:

- BType's BaseType is AType
- CType's BaseType is **AType**

There are valid cases where registering both AType and BType as bases of CType are useful, but doing so in the same compilation unit will fail with the default registration process, with ODR collisions. The need to do this is rare, in any case, and requires a good understanding of how the classloader works. Doing it is very straightforward, but requires a bit of client-side effort.

10.3 Choosing class names when registering

s11n does not care what class names you use. We could call, e.g., `std::map<string,string>` "fred" and the end effect is the same. In fact, we could also call the pair type contained in that map "fred" - *without getting a collision* - because it uses a different classloader than the map (because they have different BaseType's, as described in section 10.2).

The important thing is that we are consistent with class names. Once we change them, any older data will not be loadable via the classloader unless we explicitly alias the type names: see `cllite::alias()` for how to do this, or see the examples in `reg_serializer.hpp`.

By convention, s11n uses a class' C++ name, stripped of spaces and any const and pointer parts, as those are *irrelevant* for purposes of classloading and cause *completely unnecessary* maintenance in other parts of the code (including, potentially, client code). Thus, when s11n saves a `(std::string)` or a `(std::string*)` the type name s11n uses will be "std:string" for *both* of them, and the context of the de/serialization determines exactly which form is created. It is, however, up to client code to deallocate any pointers created this way. For example, when deserializing a `list<string*>`, the client must free the list entries. (Tip: see `acme::free_list_entries()` for a simple, generic way to accomplish this for list-type containers.)

10.4 Registering Base Types supporting serialization operator()s

As of s11n 0.8, s11n "requires" so-called Default Serializables to be registered. In truth, they don't *have* to be for all cases, but for widest compatibility and ease of use, it is highly recommended. It is pretty painless, and must be done only one time per type:

```
#define S11N_TYPE ASerType
#define S11N_TYPE_NAME "ASerType"
#include <s11n.net/s11n/reg_serializable_traits.hpp>
```

The registration of a subtype of ASerType looks like:

```
#define S11N_BASE_TYPE ASerType
#define S11N_TYPE BSerType
#define S11N_TYPE_NAME "BSerType"
#include <s11n.net/s11n/reg_serializable_traits.hpp>
```

The S11N_xxx macros are #undef'ed by the registration code, so client code need not do so, and may register several classes in t a row by by simple re-defining them before including the supermacro code.

10.5 Registering types which implement a custom Serializable interface

If a class implements two serialization functions, but does not use `operator()` overloads, the process is simply a minor extension of the default case described in the previous section. We must do two things:

First, define a functor which, in it's Serialization Operators, forwards the call to `MyType`'s serialization interface. An example:

```
struct MyType_s11n {  
    template <typename NodeType>  
    bool operator()( NodeType & dest, const MyType & src ) const {  
        return src.local_serialize_function( node );  
    }  
    template <typename NodeType>  
    bool operator()( const NodeType & dest, MyType & src ) const {  
        return src.local_deserialize_function( node );  
    }  
};
```

Second, simply add these two defines before including the registration supermacro:

```
#define S11N_SERIALIZE_FUNCTOR MyType_s11n  
#define S11N_DESERIALIZE_FUNCTOR MyType_s11n
```

The second functor only necessary if you define separate functors for de/serialization: it defaults to the first one, which is suitable for the majority of cases.

That's it - you're done.

10.6 Registering Serializable Proxies

In fact, there is no one single way to do this, because there are several pieces to a registration:

The important things are:

- *Proxied* (not proxy) type must be registered with appropriate classloader (normally it's own).
- Proxied class' name should be registered with `class_name<ProxiedType>`. Not strictly required, but very useful.
- Proxy implementation must be have a SAM specialization installed (section 14).

After months of experimentation, `s11n` refines the process to simply calling the following supermacro:

```
#define S11N_TYPE ASerType  
#define S11N_TYPE_NAME "ASerType"  
#define S11N_SERIALIZE_FUNCTOR ASerType_s11n  
// optional: #define S11N_DESERIALIZE_FUNCTOR ASerType_des11n  
// DESERIALIZE defaults to the SERIALIZE functor, which works fine for most cases.  
#include <s11n.net/s11n/reg_serializable_traits.hpp>
```

Note that the names of the de/serialize functors are arbitrary: you'll need to use the name(s) of your proxy type(s).

This is repeated for each proxy/type combination you wish to register. The macros used by `reg_serializable_traits.hpp` are temporary, and `#undef'd` when it is included.

There are other optional macros to define for that header: see `reg_serializable_traits.hpp` for full details.

If we extend `ASerType` with `BSerType`, B's will look like this:

```
#define S11N_BASE_TYPE ASerType  
#define S11N_TYPE BSerType  
#define S11N_TYPE_NAME "BSerType"  
#include <s11n.net/s11n/reg_serializable_traits.hpp>
```

Without the need to specify the functor name - it is inherited from the type set in `S11N_BASE_TYPE`.

10.7 Where to invoke registration (IMPORTANT)

It is important to understand exactly where the Serializable registration macros need to be, so that you can place them in your code at a point where s11n can find them when needed. In general this is very straightforward, but it is easy to miss it.

At any point where a de/serialize operation is requested for type T via the s11n core framework (including s11n-lite), the following conditions must be met:

- The Serializable registration implementation code for T must be available to s11n. In practice, this means that the registration code must be available to the client code requesting the operation at the time it is compiled.
- T must be a complete type, not, e.g., defined only via a forward declaration. (T's *implementation* need not be available, only its *interface* declaration.)

Because of s11n's templated nature, these rules apply *at compile time*. This essentially means that the registration should generally be done in one of the following places:

- T's header file. Most straightforward, but also the sloppiest, as it ties type T very closely to libs11n.
- The implementation file(s) making the operation. (Be careful to avoid undue duplication of macro calls, for maintenance reasons.)
- A separate header created exclusively for this purpose, which is included by any code which initiates de/serialize operations on T objects. For example, we might have T.hpp and T_s11n.hpp, with the latter handling s11n registration. This is probably the cleanest solution for non-trivial projects, and is generally the approach taken by s11n's author.

In the simplest client-side case, a main.cpp with all implementation code in that file, simply call the macros right after each class' declaration.

10.7.1 Hand-implementing the macro code (IMPORTANT)

The traditional (pre-0.8.x) registration macros are conveniences for handling common cases. They cannot handle all cases, mainly because C macros are so limited. The newer supermacro technique is far superior, and highly preferred.

That said, whenever these docs refer to calling a certain macro, what they *really* imply is: include code which is functionally similar to that generated by the macro. This code can be hand-written (and may need to be for some unusual cases), generated via a script, or whatever. In any case, it must be available when s11n needs it, as described above.

11 Proxies, functors and algorithms

s11n's proxying feature is probably its most powerful capability. s11n's core uses it to proxy the core de/serialize calls between, e.g. FooClass::save_state() and OtherClass::operator().

Note that any non-serializable type which s11n proxies is actually a Serializable for all purposes in s11n. Thus, when these docs refer to a Serializable type, they also imply any proxied types. The *proxies*, on the other hand, are not technically Serializables.

How to register a type as a proxy is explained in section 10.6.

Most of the classes/functions listed in the sections below live in one of the following header files:

```
<s11n.net/s11n/data_node_functor.hpp>
<s11n.net/s11n/data_node_ago.hpp>
<s11n.net/acme/algo.hpp>
<s11n.net/acme/functor.hpp>
```


The whole library, with the unfortunately exception of the Serializer lexers, is based upon the STL, so experienced STL coders should have no trouble coming up with their own utility functors and algorithms for use with s11n. (Please submit them back to this project for inclusion in the mainstream releases!)

It must be stressed there is *nothing at all* special or "sacred" about the algorithms and proxies supplied with this library. That is, clients are free to implement their own proxies and algorithms, completely ignoring any provided by this library. If you want, for example, a particular `list<T>` specialization to have a special proxy when you spent all of last night coding, that can be done.

11.1 Commonly-used Proxies

This section briefly lists some of the available proxies which are often useful for common tasks.

To install any of these proxies for one your types, simply do this:

```
#define S11N_TYPE MyType
#define S11N_TYPE_NAME 'MyType'
#define S11N_SERIALIZE_FUNCTOR serialize_proxy
// #define S11N_DESERIALIZE_FUNCTOR deserialize_proxy
// ~~~~ not required unless noted by the proxy's docs.
#include <s11n.net/s11n/reg_serializable_traits.hpp>
```

When writing proxies, remember that it is perfectly okay for proxies to hand work off to each other - they may be chained to use several "small" serializers to deal with more complex types. As an example, the `pair_serializable_proxy` can be used to serialize each element of any map. If you write any proxies or algorithms which are compatible with this framework, *please submit them to us!*

11.1.1 Arbitrary Streamable types: `s11n::streamable_type_serialization_proxy`

This proxy can handle any Streamable type, treating it as a single Serializable object. Thus an int or float will be stored in it's own node. While this is definately not space-efficient for small types, it allows some very flexible algorithms to be written based off of this functor, because PODs registered with this proxy can be treated as full-fledged Serialiabies.

s11n installs this proxy for all basic POD types and `std::string` by default. Clients may plug in any Streamable types they wish.

11.1.2 Arbitrary list/vector types: `s11n::list::list_serializable_proxy`

This flexible proxy can handle any type of list/vector *containing Serializables*. It handles, e.g., `list<int>` and `vector<string*>`, or `list<pair<string,double*>>`, provided the internally-contained parts (like the pair) are Serializable. Remember, the basic PODs are inherently handled, so there is need to register the contained-in-list type for those or `std::string`.

Trivia:

The source code for this function shows an interesting example of how pointer and non-pointer types can be treated identically in template code, including allocation and deallocation objects in a way which is agnostic of this detail. This makes some formerly difficult cases very straightforward to implement in one function.

11.1.3 Streamable maps: `s11n::map::streamable_map_serializable_proxy`

This proxy can serialize any `std::map`-compliant type which contains Streamable types.

11.1.4 Arbitrary maps: `s11n::map_serializable_proxy`

Like `list_serializable_proxy`, this type can handle maps containing any pointer or reference type which is itself a Serializable.

11.1.5 Arbitrary pairs: `s11n::map::pair_serializable_proxy`

Like `list_serializable_proxy`, this type can handle pairs containing any pointer or reference type which is itself a `Serializable`.

11.2 Commonly-used algorithms, functors and helpers

The list below summarizes some algorithms which often come in handy in client code or when developing `s11n` proxies and algorithms. Please see their API docs for their full details. Please do *not* use one of these without understanding it's conventions and restrictions.

More functors and algos are being developed all the time, as-needed, so see the API docs for new ones which might not be in this list.

function() or functor	Short description
<code>acme::free_[list,map]_entries()</code>	Generically deallocates entries in a list/map and empties it.
<code>create_child()</code>	Creates a named data node and inserts it into a given parent.
<code>find_child_by_name()</code>	Finds a sub-node of a node using it's name as a search criteria.
<code>child_pointer_deep_copier</code>	Deep-copies a list of pointers. Not polymorphic.
<code>data_node_child_[de]serializer</code>	De/serialize list<Serializable*>.
<code>acme::object_deleter</code>	Use with <code>std::for_each()</code> , to generically deallocate objects.
<code>acme::pointer_cleaner</code>	Essentially a poor-man's multi-pointer <code>auto_ptr</code> .
<code>s11n::map::de/serialize_streamable_map()</code>	Do just that. Supports any map containing only i/ostreamable types.
<code>s11n::map::de/serialize_[map/list/pair]()</code>	De/serialize maps/pairs of Serializables.
<code>s11n::list::de/serialize_streamable_list()</code>	Ditto, for list/vector types.
<code>acme::object_reference_wrapper</code>	Allows referring to an object as if it was a reference, regardless of it's pointer-ness.
<code>acme::pair_entry_deallocator</code>	Generically deallocates pointer elements in a <code>pair<X[*],Y[*]></code> .
<code>abstract_creator</code>	A weird type to allow consolidation of some algos regardless of argument pointer-ness.

12 Data Formats (Serializers)

`s11n` uses an interface, generically known as the `Serializer` interface, which defines how client code initializes a load or save request, but specifies nothing about data formats. Indeed, the i/o layer of `s11n` is implemented on top of the core serialization API, which was written before the i/o layer was, and is 100% code-independent of it. In `s11n-lite` only one `Serializer` is used, so this section does not go into detail about how to select one manually. See the sources (`data_node_{serialize,io,format}.hpp`) and `s11n-lite::create_serializer(string)` for full details.

12.1 General conventions

However data-format agnostic `s11n` may be, all supported data formats have a similar logical construction. The basic conventions for data formats compatible with the `s11n` model are:

- Each data file contains, at most, one root node, per long-standing DOM conventions.
- Nodes may represent any `Serializable` type, with all that that implies, or "raw" data nodes (without type meta-information).
- Nodes may contain an arbitrary number of child nodes.
- Nodes must have a name meeting the criteria specified in section 4.3. The name need not be unique within that branch of the tree.
- Nodes must have an "implementation class name" set - the class name of the type for which the node contains data, to be used by the classloader when deserializing the node. It is acceptable to use "dummy names" here, provided someone knows how to parse the data out (e.g., the functions described in in section 8.4 work this way). Use `s11n::node_traits<NodeType>::class_name(node)` to set the class name.
- Nodes may contain an arbitrary number of key/value pairs, called properties:

- Property keys must be unique within any given node, and "should" contain only alpha-numeric characters or underscores, for compatibility with the widest variety of i/o formats. See section 4.3 for the general guidelines.
- Property values may be of any Streamable Type (*not* pointers) which supports de/serialization via the standard C++ `istream>>` and `ostream<<` operators.

All that is basically saying is, the framework expects that data can be structured similarly to an XML DOM. Practice implies that the vast majority of data can be easily structured this way, or can at least be structured in a way which is easily convertible to a DOM. Whether it is an efficient model for a given data set is another question entirely, of course.

12.1.1 File extensions

File extensions are irrelevant for the library - client files may be named however clients wish. Clients are of course free to implement their own extension-to-format or extension-to-class conventions. (i tend to use the file extension `.s11n`, because that's really what the files are holding - data for the s11n framework.)

12.1.2 Indentation

Most Serializers indent their output to make it more readable for humans. Where appropriate they use hard tabs instead of spaces, to help reduce file sizes. There are plans for offering a toggle for indentation, but where exactly this toggle should live is still under consideration. On large data sets indentation can make a significant difference in file size - to the order of 10% of a file's size for data sets containing lots of small data (e.g., integers).

12.1.3 Magic Cookies

This information is mainly of interest to parser writers and people who want to hand-edit serialized data.

Each Serializer has an associated "magic cookie" string, represented as the first line of an s11n data file. In the examples shown in the following sections the magic cookie is shown as the first line of the sample data. This string should be in the first line of a serialized file so the data readers can tell, without trying to parse the whole thing, which parser is associated with a file. The input parsers themselves do not use the cookie, but it is required by code which maps cookies to parsers. This is a crucial detail for loading data without having to know the data format in advance. (Tip: it uses `s11n::cl::classload<SomeSerializerBaseType>()`).

Note that the i/o classes include this cookie in their output, so clients need not normally even know the cookie exists - they are mentioned here mainly for the benefit of those writing parsers, so they know how the framework knows to select their format's parser, or for those who wish to hand-edit s11n data files.

Be aware that s11n consumes the magic cookie while analyzing an input stream, so the input parsers do not get their own cookie. This has one minor down-side - the same Serializers cannot easily support multiple cookies (e.g., different versions). However, it makes the streaming much simpler internally by avoiding the need to buffer the whole input stream before passing it on.

See `serializers.hpp` for samples of how to add new Serializers to the framework.

Versions 0.9.7 and higher support a special cookie which can be used to load arbitrary Serializers without having to pre-register them. If the first line of a file looks like this:

```
#s11n::io::serializer ClassName
```

then `ClassName` is classloaded as a Serializer (a subtype of `s11n::io::data_node_serializer<>`) and, if successful, that object is used to parse the remainder of the stream.

12.2 Overview of available Serializers

This section briefly describes the various data formats which the included Serializers support. The exact data format you use for a given project will depend on many factors. Clients are free to write their own i/o support, and need not depend on the interfaces provided with s11n.

Basic compatibility tests are run on the various de/serializers, and currently they all seem to be equally compatible for "normal" serialization needs (that is, the things i've used it for so far). Any known or potential problems with specific parsers are listed in their descriptions. No significant cross-format incompatibilities are known

to exist, with the exception that the `expat_serializer` is XML-standards compliant, and is very unforgiving about things like numeric node names.

As of version 0.9.14, the available Serializers are shipped as DLLs, not linked in directly with the library. `s11n` auto-loads the "known" Serializers (those shown below) at startup, but clients will have to load their own DLLs if they provide any. See `s11nlite.cpp:s11nlite_init()` for a sample implementation which loads a known list of DLLs.

12.2.1 compact (aka, 51191011)

Serializer class: `s11n::io::compact_serializer`

This Serializer read and writes a compact, almost-binary grammar. Despite it's name (and the initial expectations), it is not always the most compact of the formats. The internal "dumb numbers" nature of this Serializer, with very little context-dependency to screw things up while parsing, should make it suitable for just about any data.

Known limitations:

- Hand-editing it is very difficult. The data's sizes are encoded in the stream, preceeding the data, and any change in the data requires an update to the size - failing to do so effectively corrupts the data.
- Node/key/class names are limited to 255 characters.
- Property data is "limited" to 4GB per property.

Sample:

```
5119101134
f108somenode06NoClasse101a0003foo...
```

12.2.2 expatxml

Serializer class: `s11n::io::expat_serializer`

This Serializer, added in version 0.9.2, uses `libexpat`³⁵ and is only enabled if the build process finds `libexpat` on your system. It is grammatically similar to `funxml` (section 12.2.4), but "should" be more robust because it uses a well-established XML parser. Additionally, it handles self-closing nodes, something which `funxml` does not do.

Known limitations/caveats:

- Does only very rudimentary character translation for XML entities - just enough for the input parser to reliably handle it. This will be fixed when problematic data actually shows up in a use-case.
- Not thread-safe: it is not safe to read from more than one of these objects at a time, e.g. in a client/server environment.
- XML standards compliant, which means it does not tolerate extensions supported by the other `s11n` XML formats, like numeric node names.

Sample:

```
<!DOCTYPE s11n::io::expat_serializer>
<nodename class="SomeClass">

  <property_name>property value</property_name>
  <prop2>value</prop2>
  <empty_property/>
  <empty_class class="Foo"/>

</nodename>
```

³⁴"5119" is as close to "s11n" as i could get with integers. "1011" represents the data format version (there was a predecessor in 0.6.x and earlier).

³⁵<http://expat.sourceforge.net>

12.2.3 funtxt (aka, SerialTree 1)

Serializer class: `s11n::io::funtxt_serializer`

This is a simple-grammared, text-based format which looks similar to conventional config files, but with some important differences to support deserialization of more complex data types.

This format was adopted from libFunUtil, as it has been used in the QUB project since mid-2000, and should be read-compatible with that project's parser. It has a very long track record in the QUB project and can be recommended for a wide variety of common uses. It also has the benefit of being one of the most human-readable/editable of the formats.

Known caveats/limitations:

- Known to have problems reading some unusual string constructs, such as properties which start with a quote but do not end with one.

Sample:

```
#SerialTree 1
nodename class=SomeClass {
    property_name property value
    prop2 property values can \
        span lines.
    # comment line.
    child_node class=AnotherClass {
        ... properties ...
    }
}
```

Unlike most of the parsers, this one is rather picky about some of the control tokens³⁶:

- Closing braces must be on a line by themselves.
- Each property must be on it's own line, but may span lines if each newline is backslash-escaped. Such newlines are retained when the data is read in.

This parser accepts some constructs which the original (libFunUtil) parser does not, such as C-style comment blocks, but those extensions are not documented because i prefer to maintain data compatibility with libFunUtil, and they play no role in the automated usage of the parser (they are useful for people who hand-edit the files, though).

12.2.4 funxml (aka, SerialTree XML)

Serializer class: `s11n::io::funxml_serializer`

The so-called funxml format is, like funtxt, adopted from libFunUtil and has a long track-record. This file format is highly recommended, primarily because of it's long history in the QUB project, and it easily handles a wide variety of complex data.

Known limitations/caveats:

- Does only very rudimentary character translation for XML entities - just enough for the input parser to reliably handle it. This will be fixed when problematic data actually shows up in a use-case.
- To help support the various container serialization functions (section 8.4), this parser accepts node names which are numeric. That feature is not compatible with XML standards, and data files which use this feature may not be loadable by most XML tools without some filtering.
- Does not parse self-closing elements, e.g. `<node ... />`.

Sample:

```
<!DOCTYPE SerialTree>
<nodename class="SomeClass">
    <property_name>property value</property_name>
    <prop2>value</prop2>
    <empty></empty>
</nodename>
```

³⁶Hey, it was my first lexer - gimme a break ;). Also, i wanted it to be compatible with libFunUtil's.

12.2.5 parens

Serializer class: `s11n::io::parens_serializer`

This serializer uses a compact lisp-like grammar which produces smaller files than the other Serializers in most contexts. It is arguably as easy to hand-edit as `funtxt` (section 12.2.3) and has some extra features specifically to help support hand-editing. It is arguably the best-suited of the available Serializers for simple data, like numbers and simple strings, because of its grammatic compactness and human-readability.

Known limitations:

- Known to have problems with some unusual string constructs, such as properties which start with a quote but do not end with one.

Sample:

```
(s11n::parens)
nodename=(ClassName

  (property_name value may be a \("non-trivial"\) string.)
  (prop2 prop2)
  subnode=(SomeClass (some_property value))
  (* Comment block.

    subnode=(NodeClass (prop value))
    Comment blocks cannot be used in property values,
    but may be used in class blocks (outside of a property)
    or in the global scope, outside the root node.

  *)
)
```

This format generally does not care about extraneous whitespaces. The exception is *property values*, where leading whitespace is removed but internal and trailing whitespace is kept intact.

When hand-editing, be sure that any closing parenthesis [some people call them braces] in property values are backslash-escaped:

```
(prop_name contains a \) but that's okay as long as it's escaped.)
```

Opening parens may optionally be escaped: this is to help out Emacs, which gets out-of-sync in terms of indentation and paren-matching when only the closing parens are escaped. When saving data the Serializer will escape both opening and closing parens.

12.2.6 simplexml

Serializer class: `s11n::io::simplexml_serializer`

This simple XML dialect is similar to `funxml`, but stores nodes' properties as XML attributes instead of as elements. This leads to much smaller output but is not suitable for data which are too complex to be used as XML attributes.

This format handles XML CDATA as follows:

- Only CDATA wrapped in `<![CDATA[a block like this]]>` are recognized.
- At input-time all XML CDATA is stuffed into the "CDATA" property of the node.
- At output-time any data in a node's CDATA property is *not* saved as an XML attribute named "CDATA", but is instead stored as an XML CDATA block.

This is a non-standard extension to data node conventions, so clients which rely on this feature will be dependent on this specific Serializer.

Known limitations:

- See the caveats/limitations notes in section 12.2.4. Most of those apply here.

- Not suitable for use with data which cannot be safely stored as XML attributes. That is, it is fine for storing numbers and other simple types, but storing complex strings may result in Grief (in the form of un-readable data).
- The XML attribute name "s11n_class" is reserved for use by the Serializer in storing each node's `impl_class()`.

Sample:

```
<!DOCTYPE s11n::simplexml>
<nodename s11n_class="SomeClass"

    property_name="property value"
    prop2="&quot;quotes&quot; get translated"
    prop3="value">
    <![CDATA[ optional CDATA stuff ]]>
    <subnode s11n_class="Whatever" name="sub1" />
    <subnode s11n_class="Whatever" name="sub2" />

</nodename>
```

12.2.7 wesnoth

Serializer class: `s11n::io::wesnoth_serializer`

"wesnoth" is a simple text format based off of the custom data format used in the game *The Battle for Wesnoth* (www.wesnoth.org).

Known limitations:

- New (added in 0.9.14) and not well-tested.
- Does not yet properly support multi-line strings as property data. (At least, it's not tested.)

Sample:

```
#s11n::io::wesnoth_serializer
[s11nlite_config=s11n::data_node]
GenericWorkspace_size=1066x858
s11nbrowser_size=914x560
serializer_class=wesnoth
[/s11nlite_config]
```

12.3 Tricks

12.3.1 Using a specific Serializer

Easy: simply pick the Serializer class you would like and use it's `de/serialize()` member functions.

Normally you *must* select a class (i.e., file format) when saving, but loading is done transparently of the format.

Also see the various `s11n::serialize<>()` functions for a form which takes a `SerializerType` template argument.

12.3.2 Selecting a Serializer in s11nlite

See `create_serializer(string)`, which takes a classname and can load any registered subclass of `s11nlite::serializer_b`

Alternately, set the framework's default serializer type by calling `s11nlite::serializer_class(string)`.

12.3.3 Multiplexing Serializers

This has never been done, but it seems reasonable:

If you'd like, e.g., save to multiple output formats at once, or add debugging, accounting, or logging info to a Serializer, this is straightforward to do: create a Serializer. By subclassing an existing Serializer it is straightforward to add your own code and pass the call on. If you don't need s11n to see your Serializer, then don't write one, and simply provide a function which does the same thing.

Saving to multiple formats is only straightforward when the serializer is passed a filename (as opposed to a stream). In this case it can simply invoke the Serializers it wishes, in order, sending the output to a different file. Packaging the output in the same output stream is only useful if this theoretical Serializer can also separate them later. i can personally see little benefit in doing so, however.

13 class_name(), impl_class() & class_name<>

Once upon a time - the first few months of s11n's development - s11n developed a rather interesting trick for reliably getting a type's *name* at runtime. Despite how straightforward this must sound, i promise: **it is not**. C++ offers no 100% reliable, in-language, understood way of getting something as seemingly trivial as a type's *frigging name*. While s11n's trick (shown soon) works, it has some limitations in terms of cases which it simply cannot catch - the end effect of which being that objects of BType end up getting the class name of their base-most type (e.g., "AType"). Let's not even think about using typeid for class names: typeid::name() **officially provides undefined behaviour**, which means *we won't even consider it*.

Historical note:

Very early versions of s11n used a typeid-to-typename mapping, which worked quite well (and did not require consistent typeids across app sessions), but it turns out that typeid(T).name() *can return different values for T* when T is used different code contexts, e.g., in a DLL vs linked in to the main app. Thus that approach was, sadly, abandoned.

To be honest, the details of class names vis-a-vis s11n, in particular vis-a-vis client-side code, are an amazingly long story. We're going to skip over significant amounts of background detail, theory, design philosophy, etc., and cut to the "hows" and the more significant "whys".

13.1 impl_class() and class_name()

Note: class_name() is functionally and conventionally the same as impl_class(), but is used by s11n_node, the successor of data_node. Since the introduction of node_traits (section 5.1) client code *should not use either one*, but should use s11n::node_traits<NodeType>::class_name() instead. The documentation refers to impl_class() primarily because... well, because it's been used for so long that replacing all of the documentation referring to it will take a long time.

For s11n a node's metatype class name is significant at the following points:

1. When serializing an object, the node it is stored in should have its class_name() set to the object's class name. This is trivial to achieve at the framework level for the majority of (all?) *monomorphic* types, but impossible to achieve *polymorphically* without some small amount of client-side work. In s11n this "small amount" of work comes in the form of setting a node's impl_class() to the string form of the Serializable's class' name. This is done in an object's serialize operator (not deserialize). If a type inherits Serializable behaviours it must set the class_name() *after* calling the inherited behaviour, to avoid that the parent type overwrite the class_name() of the subtype.

Note that Serializable Proxies need to set the a to the name of the Serializable type, **not** to the name of the proxy type. Why? Read the next section and then it should be clear.

2. When deserializing a node to a given BaseType, as in this code:
`BaseType * b = s11n_lite::deserialize<BaseType>(somenode);`
s11n asks the BaseType's classloader (e.g., s11n::cl::classloader<BaseType>()³⁷) for an object of type mapped to the name stored in node_traits<NodeType>class_name(somenode). The classloader, ideally, has a subtype of BaseType registered with that name (or it is BaseType's name, or maybe it can find the type via a DLL lookup). If so, the classloader will return a new instance of that type and s11n will hand off the data node to it using the internal API marshaling interfaces. If no class of the given name can be found by BaseType's classloader (other classloaders are not considered), deserialization necessarily fails, as there is no object to deserialize the data into.

When a data node is "directly" handed to a Serializable (e.g., s11n_lite::deserialize(srcnode, targetser)) then the class name is *irrelevant*, as s11n must assume that the given node and Serializable "belong together", semantically speaking. This property can be used to store arbitrary data in nodes and have a complementary deserialize algorithm or functor which understand the "data layout" within the node. e.g., the various serialize[container]() variants use this: each pair of de/serialize functors supports one end of the data's "dialect", would be one way to put it.

³⁷This is not entirely true: clients may customize the default factory handling, but doing so is currently outside the scope of this document.

In theory these points are all pretty straightforward, and all should make pretty clear sense. After all, to load a specific type it must have a lookup key of some type, and a classname makes a pretty darned convenient key type for a classloader. The classloader's core actually supports any key type, but s11n is restricted to strings, mainly for the point just mentioned, but also because non-strings aren't meaningful in the context of doing DLL searches for new Serializable types. Consider: what should an int key type be useful for in that context - interpreting it as an inode number? Thus, s11n internally uses only string-keyed classloaders. This is not to say that the string must be the same as a class' name: you may of course use numeric strings.

Hopefully the significance of a node's class name is now fully understood. If not, please suggest how we can improve the above text to make it as straightforward as possible to understand!

Side-notes:

- i do honestly believe it to be impossible in C++, using *only* in-language techniques, to 100% reliably get the class name for polymorphic types, not considering options like external (file-based) lookup tables. ***i would be extremely happy to be proven wrong! Please*** contact the development mailing list if you know a magic trick for this!
- s11n actually did use external lookup tables for class names once, created by using the nm tool to extract all type names from an application/DLL *after* linking it. The immediate advantages are that it works fairly well, as it has access to all class names used in the binary (app/DLL), but it's cumbersome, build-wise, and *very* memory-hungry, as a huge number of the types in any binary are not at all relevant to the client for purposes of s11n (e.g., std::__gcc_blahblah_internal<Foo *,std::allocator<Foo>>).

13.2 classname<>(), class_name<>, name_type.hpp

In the previous section i mentioned that s11n has a useful trick for getting the class name of a type. It's described in detail here...

To jump right in, here's how to map a type to a string class name. We'll show both ways, and soon you should understand why the second way is highly preferred. You do not need either of these if the class is registered via one of the core's registration supermacros, as those processes do this part already:

Method #1: (old-style: avoid this)

```
#include <s11n.net/name_type/class_name.hpp>
// ... declare or forward-declare MyType ...
CLASS_NAME(MyType);
```

Method #2: (highly preferred)

```
#include <s11n.net/name_type/name_type.hpp>
#define NAME_TYPE mynamespace::MyType<TemplatizedType>
#define TYPE_NAME "mynamespace::MyType<TemplatizedType>"
#include <s11n.net/s11n/name_type.hpp>
```

By s11n convention, the class *name* should contain no spaces. This is not a strict requirement, but helps ensure that classnames are all treated consistently, which is helpful if someone ever has to parse out a specific element of, e.g., a template type. That said, you can name the above type "fred" and it will work as well - just make sure not to use the same name for more than one type associated with the same classloader. That is there should be no two types registered with the same name for class_loader<T>, but two types may be registered with the same names for different classloaders, class_loader<X> and class_loader<Y>.

After the type is registered, the following code will return a (const char *) holding the type's name:

```
class_name<MyType>::name()
```

or it's preferred convenience form:

```
::classname<MyType>()
```

Sounds pretty simple, right? If Method #2 is used, it *is* easy. If you use the macro form, you need to watch out for the following hiccups:

- MyType's name may not contain any commas: commas break C macros, as they are the argument delimiter character. A type with a comma in the name requires hand-specializing a `class_name<T>` or using `name_type.hpp`.
- MyType should not (normally) be a `typedef`. *Aha!* You thought you'd use a `typedef` to get around the comma problem! Think again. When a `typedef` is passed to the macro, the `typedef`'s name is registered as the class name. While this is not fundamentally evil (and *does* have valid uses!) it generally does not provide the desired behaviour.

The whole `class_name<T>` interface and conventions are covered in this list:

- `class_name<T>::name()` returns a `(const char *)` holding the value "T". Whether or not a return value of 0 is acceptable for unspecialized `class_name<X>`'s is still up for discussion. The current framework never returns 0, and instead returns `typeid<T>::name()` and sends a warning to `stderr`.
- In the case of `class_name<T*>`, the pointer part of the type is *not* represented in the name. i.e., `class_name<T*>::name()` returns "T". This behaviour has a long set of justifications. Suffice it to say that leaving it off simplifies significant parts of `s11n`'s internals, and also makes `s11n` more flexible and more efficient at the same time. e.g., it cuts the number of classloader registrations (and potentially factory objects) by half because we really don't need both "T" and "T*" for T - if we're classloading we're *always dealing with pointers*, so a descriptive string explaining that to the classloader is redundant, maintenance-cumbersome, and ultimately unnecessary.
Side note: interestingly, some of `s11n` algorithms can generically interpret e.g., "`list<int>`", as either "`list<int>`" or "`list<int*>`" (or even as pointers to one of those list types) with exactly the same algorithm: we let template code do all the type-juggling, using copy-based object creation for non-pointers and heap-based for pointer types. (It's pretty cool: see the sources for, e.g., `s11n::list_serializable_proxy` and `s11n::pair_serializable_proxy`.) For example, if you deserialize such a type to a `list<int*>` you will get a list of pointers to `int`, whereas if you pass it a `list<int>` as a container, that's exactly what it will convert the serialized data to.
The point being: the removal of the "*" from "T*" is part of what makes such generic code easy to implement in `s11n`.
- `class_name<T>` lives in an *anonymous* namespace directly off of the global namespace. This *deceptively subtle* detail is *critical* for a number of reasons... all of them well out of scope here. Well, okay, let's summarize these rules:
If `class_name<T>` lives in a non-anonymous namespace (i.e., named or global) then a binary in which `class_name<T>` was defined more than once will get ODR violations at link-time. *Anonymous namespaces* work around that problem - the specializations scattered throughout a source tree (potentially instantiated many times each) are collapsed at link-time into one instance of the class. As it is, `class_loader<T>` may not be specialized more than once for the same T *in the same compilation unit* (i.e., normally meaning once per implementation file). Violating this rule will result in a compile-time error due to duplicate class definitions (i.e., a textbook example of an ODR violation). One implication of this is that registering `class_name<MyType>` in `MyType.hpp` is a guaranteed way to give all users of MyType a proper `class_name<MyType>` specialization without risking ODR violations.
The anonymous namespace provides adequate flexibility on deciding where a class template specialization lives, to avoid many of the compile- and link-time problems associated with non-anonymous namespaces and utility classes such as this one, which tend to be used in lots of disparate places.
- `classname<T>()` is guaranteed to be *functionally identical* to `class_name<T>::name()`, and is provided because... well, because it's a lot easier to type and a lot friendlier looking. Note that sometimes you may be forced to fully qualify the call, e.g., `::classname<T>()`, and it is in general preferable to do so, mainly for maintenance reasons, but arguably also for a style point or two.
- `::classname<T>()` lives in the global namespace. This is primarily to ease typing, because this function is called quite often, particularly in Serializable Proxy code where a generic proxy needs to set the proper name of a type it is asked to serialize. (Remember, `impl_class()` is irrelevant once the class is loaded, so the deserialize operators never have to deal with it.)

The exact process of how `class_name<T>` or `class_name<T*>` get mapped to their string forms is undefined - it can happen in any way the specialization implementor wishes, as long as the specializations conform to the above interface and are consistent (changes - even whitespace - may break older serialized data).

`::classname<T>()` will only return a valid value if a `class_name<T>` specialization exists (i.e., the above registration can be done), which means that any T passed to `::classname<T>()` or `class_name<T>` must

have an appropriate specialization if the class name is to be useful. Earlier versions of s11n aborted when an unspecialized `class_name<T>` was used, but this restriction has since been lifted.

14 SAM: Serialization API Marshaling layer

Achtung: SAM is not Beginner's Stuff. This is, as Harald Schmidt puts it so well in a German coffee advertisement, *Chefsache* - intended for use by the "higher ups." This is *not* meant to discourage you from reading it, only to warn you that in s11n-lite, and probably even when using the core directly, you will normally never need to know about SAM. There are cases - especially when serializing class templates - when writing a SAM is just what is needed, however.

It's time to confess to having told a *little white lie*. Repeatedly, even willfully, *many* times over in this span of this document.

The Truth is:

s11n's core doesn't actually implement it's own "Default Serializable Interface"!

WTF? If s11n doesn't do it, who does?

Following computer science's oft-quoted "another layer of indirection" law, s11n puts several layers of indirection between the de/serialization API and... *itself*. To this end, s11n defines a minimal interface which describes only what the s11n core needs in order to effectively do it's work - no more, no less. s11n sends all de/serialize requests through this interface, which is generically known as:

SAM: Serialization API Marshaling³⁸ layer

i admit it: i have, so far, *willfully* glossed *right* over SAM. However, i did so *purely* in the interest of keeping everyone's brains from immediately going all wahooney-shaped when they first open up the s11n manual. As *you've* made this far in the manual, we can only assume that wahooney-shaped brains suit you just fine. If that is indeed the case, keep reading to learn the Truth about SAM...

14.1 The SAM layer & interface

i've been telling you this *whole time* that types which support s11n's *Default Serializable Interface* are... well, "by default, they're already Serializables." In a sense, that's correct, but only in the sense that i've been "abstracting away" the very subtle, yet very powerful, features implied by the existence of SAM. Bear with me through these details, and then you'll surely understand why SAM is buried so far down in the manual.

At the heart of s11n, the core knows only about these small details:

- SAM's two API functions and their conventions (which are identical to those of s11n's core de/serialize functions).
- `node_traits` (section 5.1)
- `s11n_traits` (section 5.2)

s11n's core doesn't know *anything* about *anyone's* de/serialize interface *except* for that of SAM's. The core, to be honest, is essentially quite dumb - implemented in a relative *handful* of lines of code - looking over the code now i'd guess that, if we don't count the `[de]serialize_subnode()` convenience funtions, it's *less than 30* actual code lines(!!!).

SAM defines the interface between s11n's core and the world of client-side code. The following code reveals the *entire* client-to-core communication interface:

```
template <typename SerializableT>
struct s11n_api_marshaler {
```

³⁸Note that both "marshaling" and "marshalling" are correct spellings of this word. s11n uses the single-l variant because *ispell* told me that was correct ;).

```

typedef SerializableT serializable_type;
template <typename NodeType>
static bool serialize( NodeType &dest, const serializable_type & src );
template <typename NodeType>
static bool deserialize( const NodeType & src, serializable_type & dest );

};

```

By now that interface should look eerily familiar. Note that static functions were chosen, instead of functor-style `operator()`s, based on the idea that these operations are activated very often, and i felt that avoiding the cost of such a frivolous functor was worth it. Additionally, this interface defines something "solid" for clients, as opposed to `s11n`'s normal convention of using two overloads of `operator()`. And (there's another, lamer reason) the `operator()`-style interface can sometimes cause ambiguity errors, so it needs to be avoided here.

SAM specializations may define additional typedefs and such, but the interface shown above represents the core interface: extensions are completely optional, but reduction in interface is not allowed.

It is important to understand *how* `s11n` "selects" a SAM specialization: by the *type* argument passed as a `SerializableType` template parameter. Thus, in the above call, `s11n` would use a `SAM<myobject's type>` specialization. We've jumped ahead just a tad, and it's now time to back up a step and, with the above in mind, get a better understanding of SAM's place in the `s11n` model...

14.2 SAM's place in the API calling chain (& other important notes)

After client code initiates a de/serialization operation, the process goes something like this:

1. `s11n` passes off the call to `s11n_api_marshaler<T>::[de]serialize(node,obj)`.
2. SAM is now in control of the request. The default SAM implementation simply delegates the request to `s11n_traits<T>::[de]serialize_functor`.
3. SAM eventually returns to the core, which then passes the results directly back to the user.

In API terms, SAM is *the official place* for client code to manipulate the marshaling process, e.g., to implement custom API translation. Alternately, customization may also be accomplished by specializing `s11n_traits` for a given type.

As a special case³⁹, `SAM<X *>` is single implementation, not intended to be further specialized - see below!

Note that in this context, "client code" might actually refer to an algorithm or functor shipped with `s11n` - as far as the core is concerned anything, including common "convenience" operations (e.g., child node creation), which happen before the the core calls, and while waiting on SAM, are "client code."

14.2.1 More about `SAM<X*>`

A single specialization does pointer-to-reference argument translation (since it's `SerializableTypes` will be pointer types) and blindly forwards them on to `SAM<X>`. Thus pointers and references to `Serializables` are internally handled the same way (where practical/possible), as far as the core API is concerned, and both `X` and `(X*)` can normally be used interchangeably for `Serializable` types passed to de/serialize operations.

The end effect is that if a client specializes `SAM<Y>`, calls made via `SAM<Y*>` will end up at the expected place - the client-side specialization of `SAM<Y>`, and the pointer will be dereferenced before passing it to `SAM<Y>`.

Client code SHOULD NOT implement any pointer-type specializations of `s11n_api_marshaler<X*>`⁴⁰. Clients MAY implement such specializations, but they're on their own in that case. As it is, if a client implements a `SAM<X*>` specialization the effects may range from no effect to a very difficult-to-track discrepancy when *some* pointer types aren't passed around the same as others. Then again... maybe that's *exactly* the behaviour you need for type (`SpecialT*`)... so go right on ahead, just be aware of `s11n`'s default handling of `SAM<X*>`, and the implications of implementing a pointer specialization for a SAM. Such tricks are not recommended, as it would be very difficult to track that down later, especially as the pointer/reference transparency of the API means you can't simply grep for the API being passed a dereferenced pointer type.

³⁹Now that i re-read this, this is one of *extremely* few "special cases" in `s11n` - i have a special type of *non-love* for "special cases" in general, and avoid them in the interfaces at all costs.

⁴⁰... without much consideration, that is. There are conceivable uses for this, but they seem to be well beyond the realm of "common serialization needs", and thus we won't dwell on them here.

15 s11n-related utilities

This section list the utility scripts/applications which come with s11n.

15.1 s11nconvert

Sources: `src/client/s11nconvert/main_dn.cpp`

Installed as `PREFIX/bin/s11nconvert`

`s11nconvert` is a command-line tool to convert data files between the various formats s11n supports. This version *not* usage-compatible with version shipped with 0.6.x and earlier: please see the older documentation for that one's description.

Run it with `-?` or `-help` to see the full help.

Sample usages:

Re-serialize `inputfile.s11n` (regardless of format) using the "parens" serializer:

```
s11nconvert -f inputfile.s11n -s parens > outfile.s11n
```

Convert `stdin` to the "compact" format and save it to `outfile`, compressing it with `bzip2` compression:

```
cat infile | s11nconvert -s compact -o outfile -bz
```

Note that `zlib`/`bzip2` input/output compression are supported for *files*, but not when reading/writing from/to standard input/output⁴¹. You may, of course, use compatible 3rd-party tools, such as `gzip` and `bzip2`, to de/compress your s11n data. Also note that compression is only supported if the `zfstream` supplemental library supports it.

15.2 s11nbrowser

`s11nbrowser` is a Qt-based GUI application for reading arbitrary data saved with `s11nlite`. It is not shipped as part of s11n, but is distributed as a separate application, available from:

```
http://s11n.net/s11nbrowser/
```

16 Miscellaneous features and tricks

s11n has a number of features which may be useful in specific cases. While some of them require support code from "outside the s11nlite sandbox", a few of them are touched on here. The more complex features are documented mainly in the source files which implement them. Some features, e.g. those implemented via macro-based code generation, are not processed by the API doc generator, so the implementation headers are the only complete source of info for most macro-based features. There are cases where some of the macro-generated code must be hand-implemented (or externally generated), so it is useful to understand exactly what the macros do.

16.1 Saving non-Serializables

Let's say we've got a small `main()` routine with no support classes, but which uses some lists or maps. No problem - simply use the various free functions available for saving such types (e.g., section 8.4). This can be used, e.g., as a poor-man's config file:

```
typedef std::map<std::string, std::string> ConfigMap;
ConfigMap theConfig;
... populate it ...
// save it:
s11nlite::node_type node;
s11n::map::serialize_streamable_map( node, theConfig );
```

⁴¹Sorry, we don't have an in-memory de/compressing streambuffer for these.

```

s1nlite::save_node( node, "my.config" ); // also has an ostream overload
...
// load it:
s1nlite::node_type * node = s1nlite::load_node( "my.config" ); // or istream overload
if ( ! node ) { ... error ... }
s1n::map::deserialize_streamable_map( *node, theConfig );
delete( node );
// theConfig is now populated

```

Alternately, simply use `s1n::data_node` as a primitive config object.

If the Config object is a Serializable object (or a proxied one) it becomes even simpler: simply use the `save/load()` or `de/serialize()` functions directly on the object. Hint: `std::maps` are proxied by default, so doing so requires no client-side code.

16.2 Saving application-wide state

It is sometimes useful to be able to serialize the state of an application though we have no specific object which holds all application data. This can be handled by defining a simple Serializable which saves and loads all global data via whatever accessors are available for the data, like so:

```

struct myapp_s1n
{
    template <typename NodeT>
    bool operator()( NodeT & node ) const
    {
        typedef s1n::node_traits<NodeT> TR;
        TR::class_name( node, "myapp_s1n" );
        ... use algos to save app's shared state ...
        return true;
    }
    template <typename NodeT>
    bool operator()( const NodeT & node )
    {
        ... use algos to restore app's shared state ...
        return true;
    }
};

```

Then register it as a Serializable:

```

#define S1N_TYPE myapp_s1n
#define S1N_NAME "myapp_s1n"
#include <s1n.net/s1n/reg_serializable.hpp>

```

Then, from a `save()` function we can simply do:

```

myapp_s1n state;
s1nlite::save( state, "somefile.s1n" );

```

And from a `load()` function we can do:

```

myapp_s1n * state = s1nlite::load_serializable<myapp_s1n>( "somefile.s1n" );
delete( state ); // no longer needed - it's modified the global state for us.

```

16.3 "casting" Serializables with `s11n_cast()`

Serializable containers of "approximately compatible" types can easily be "cast" to one another, e.g., `list<int>` can be "cast" to a `vector<int>`, or even a `list<int>` to a `vector<double*>`.

Assuming we have registered the appropriate types, the following code will convert a list to a vector, as long as the types contained in the list can be converted (by C++) to the appropriate type:

The *hard* way:

```
s11nlite::node_type n;
s11nlite::serialize( n, mylist ); // reminder: might fail
s11nlite::deserialize( n, myvector ); // reminder: might fail
```

Or, the *slightly-less-difficult* way:

```
s11nlite::node_type n;
bool worked = s11nlite::serialize( n, mylist ) && s11nlite::deserialize( n, myvector );
```

Or, the *easy* way:

```
bool worked = s11nlite::s11n_cast( mylist, myvector );
```

Done!

Reminder: if this fails then `myvector` may be partially populated. If it contains pointers it may need to be cleaned up - see `s11n::free_list_entries()` for a convenience function which does that for arbitrary list types.

Reminder #2: it is important to remember that only types which use compatible de/serialization algorithms may be `s11n_cast()` to each other. The reason is simply that the de/serialize operators of each type are used for the "casting", and they need to be able to understand each other in order to transfer the object's state.

16.4 Cloning Serializables

Generic cloning of any Serializable:

```
SerializableT * obj = s11nlite::clone<SerializableT>( someserializable );
```

As you probably guessed, this performs a clone operation based on serialization. The copy is a polymorphic copy insofar as the de/serialization operations provide polymorphic behaviour. To be certain that the proper classloader is used, you should explicitly pass the templated type as the base-most Serializable type of the hierarchy. When cloning monomorphs this is not an issue - only when cloning polymorphs.

16.5 zlib & bz2lib support

`s11n` supports file de/compression using `zlib` and `bz2lib` via the `zfstream` sub-library. However, in the interest of data file portability/reusability, *file compression is off by default*. Use `zfstream::compression_policy()` to set the library's default file compression policy (defined in `<s11n.net/zfstream/zfstream.hpp>`).

All functions in `s11n`'s API which deal with input files transparently handle compressed input files if the compressor is supported by the underlying framework, regardless of the policy set in `zfstream::compression_policy()`: see `zfstream::get_istream()` and `get_ostream()` if you'd like your client code to do the same. Note that compression is not supported for arbitrary streams, only for files. Sorry about that - we don't have in-memory de/compressor streambuffer implementations, only file-based ones (if you want to write one, PLEASE DO! :).

As a general rule, `zlib` will compress most `s11n` data approximately 60-90%, and `bzip` often much better, but `bzip` takes 50-100% more time than `zlib` to compress the same data. The speed difference between using `zlib` and no compression is normally negligible, but `bzip` is *noticeably* slower on medium-large data sets.

As a final tip, you can enable output compression pre-`main()`, in case you don't want to muddle your `main()` with it, using something like the following in global/namespace-scope code:

```
int bogus_placeholder = (zfstream::compression_policy( zfstream::GZipCompression ),0);
```

That simply performs the call when the placeholder var is initialized (pre-`main()`).

16.6 Using multiple data formats (Serializers)

It is possible, and easy, to use multiple Serializers, from within in one application. `s11n` hides this feature from you, so interested readers may want to start in `src/s11n/data_node_serialize.hpp` for `de/serialize()` variants which allow you to specify the Serializer type.

Traditionally, loading nodes without knowing which data format they are in can be considerably more work than working with a known format. Fortunately, `s11n` handles these gory details for the client: it loads an appropriate file handler based on the content of a file. (Tip: clients can easily plug in their own Serializers: see `serializers.hpp` for samples of how this is done.)

Saving data to a stream necessarily requires that the user specify a format - that is, client code must explicitly select it's desired Serializer. Once again, `s11n` abstracts a detail away from the client: it uses a single Serializer by default, so `s11n`'s stream-related functions do not ask for this.

Data can always be converted between formats programmatically by using the appropriate Serializer classes, or by using the `s11nconvert` tool (section 15.1).

It is not possible, without lots of work on the client's side, to use multiple data formats in *one data file* - all data files must be processable by a single Serializer.

16.7 Loading Serializables dynamically via DLLs

`s11n`'s default classloader is DLL-aware. When it cannot find a built-in class of a given name it looks for the file `ClassName.so` in a configurable search path available via `cllite::class_path()`. The DLL loading support is fairly easy to extend if the default behaviour is too simplistic for your needs, but it's customization is, so far, undocumented: see `lib/cl/src/cllite.hpp`.

16.8 Sharing Serializable data via the system clipboard

Experience has shown that holding pointers to objects in the system clipboard can be fatal to an application (at least in Qt: if the object is deleted while the clipboard is looking at it, the clipboard client can easily step on a dangling pointer and die die die). One perhaps-not-immediately-obvious use for `s11n` is for storing serialized objects in the clipboard as text (e.g. XML). Since nodes can be serialized to any stream it is trivial to convert them to strings (via `std::ostringstream`). Likewise, deserialization can be done from an input string (via `std::istringstream`). It is definately not the most efficient approach to cut/copy/paste, but it has worked very well for us in the QUB project for several years now.

Additionally, QUB uses XML for drag/drop copying so if the drag goes to a different client, the client will have an XML object to deal with. This allows it, for example, to drop it's objects onto a KDE desktop.

Assuming you serialize to a common data format (i.e., XML), this approach may make your data available to a wide variety of third-party apps via common copy/paste operations.

16.9 `s11n` and `toc`: "the other `./configure`"

`s11n` is co-developed with another pet-project of mine, a build environment framework for GNU systems called `toc`:

<http://toc.sourceforge.net/>

In the off-chance that you just happen to use `toc` to build client code for `s11n`, see `toc/tests/libs11n.sh` for a `toc` test which checks for `libs11n` and sets up the `configure/Makefile` vars needed to compile/link against it.

17 *Absolute No-no's (Worst Practices) for `s11n`[lite] client code*

This section, added in version 0.9.17, covers some "no-no's" for the `s11n` framework. That is, things which are often easy to do but should not be done. They are here because, well, because i've done them more than once and want to spread the word ;).

Please note that the subsection titles below all start with the words *do not* and end with an exclamation point!

17.1 *Do not* change the name of a passed-in data node!

`node_traits<>::name(string)` is used to set the name of a node. This name is used by Serializers to, e.g., name XML nodes:

```
<nodename s11n_class="MyClassName">...</nodename>
```

As a blanket rule:

No code must ever change the name of a node which is *passed to it*. Code may freely change the names of *nodes which it creates*.

Keep in mind that if you want to support the widest variety of data formats, you should follow the standard data nodes naming conventions covered in section 4.3.

For example:

```
bool my_algo( s11n_lite::node_type & dest, const my_type & src )
{
    typedef s11n_lite::node_traits NTR;
    // NONO: NTR::name(dest, "whatever");
    // Never change the name of a node passed to us.
    // The following is Perfectly Acceptable:
    s11n_lite::node_type * child = NTR::create();
    NTR::name(*child, "foo" );
    // alternately:
    // child = NTR::create("foo");
    // or:
    // child = & s11n::create_child( dest, "foo" );
}
```

The reason for not changing the name is essentially this: when building up a tree of nodes, the easiest way to structure nodes (for s11n's purposes) is normally to name them. When a function names a node during *serialization*, the matching *deserialization* algorithm will rightfully expect to be able to find the named node(s). When it cannot find the named node(s), deserialization will likely fail (this depends on the algorithm and data structure, but generally this would indicate a failure). To be perfectly clear: this means that *serialization* is likely to pass by *without error* (in fact, it's almost guaranteed to), but *deserialization* will likely fail (again, "it depends", but it *should* fail).

17.2 *Do not* use a single Data Node for multiple purposes!

See also section 19.2.

Never do something like the following:

```
s11n_lite::serialize( mynode, mylist );
s11n_lite::serialize( mynode, myotherlist );
```

We've just serialized two lists into the same data node (mynode). Unless you specifically design algorithms/proxies to handle this, the results are *undefined*. Likewise, the following is a related no-no:

```
s11n_lite::node_traits::set( mynode, "myproperty", myval );
s11n_lite::serialize( mynode, myotherlist );
```

Again, we've used mynode for two complete different things: storing a property and list. If the property is not hoisted by the list serialization algorithm then the extra property in the node may very well confuse the deserialization algorithm! Again: *undefined behaviour*.

Doing these types of things will quite possibly cause a "logical failure" during deserialization. That is, the de/serialization will work, in and of itself, but the results will not be what are semantically expected (but are, indeed, exactly what s11n was told to do).

That leads us to a related no-no...

17.3 Do not re-assign a reference returned by `s11n::create_child()`!

Never re-use a reference returned from `s11n::create_child()` as the target of an assignment to another `create_child()` call. In other words, don't do this:

```
s11n_lite::node_type & n = s11n::create_child( mynode, "subnode" );
... serialize something to n ...
... Let's re-use n for another subnode ...
n = s11n::create_child( mynode, "othersubnode" ); // Doh! Just re-assigned the "subnode" node!
```

That's almost certainly not what's intended. What we probably meant to do was:

```
s11n_lite::node_type * n = &s11n::create_child( mynode, "subnode" );
... serialize something to n ...
n = &s11n::create_child( mynode, "othersubnode" ); // fine
```

(The changes are marked [in blue](#).)

The design reason that `create_child()` returns a reference is because it returns a non-const which is not owned by the caller (it belongs to the parent node), and I want the interface to intuitively reflect that the caller does not own the returned object. (In practice, object ownership is essentially never transferred to the caller when a function returns a reference.)

17.4 Do not use Serializers to implement classical i/ostream operator functionality!

It may be tempting to implement classical-style i/ostream operators by using `s11n`. The core of `s11n` is i/o ignorant, and using it directly from within your i/o operators is possible, but potentially tedious. The `s11n::io` namespace provides classes which use `s11n`'s conventions to provide a streams-based i/o layer. `s11n_lite` provides a binding between the `s11n::io` layer and the core layer. It may be tempting to bypass `s11n_lite` and use the `s11n::io` layer from your i/o operators. That is unlikely to work, largely because of the workflow Serializers are designed to follow. Serializers rely on a strict sequence of events which says, "read/write *one* top-level node from/to *this* stream, then you're done." When using Serializers for arbitrary sequences of i/o operators, the Serializer cannot precisely know when a *root* node begins. If i/o operations are freely mixed in arbitrary order (as they easily could be when dealing with client-side i/ostream-based serialization operators), the Serializers aren't smart enough to deal with it, as it's far outside of their scope.

Don't forget: if a type is Streamable (i.e., supports i/ostream operators) then it is *inherently* Serializable: if it wants to be treated as a full-fledged Serializable, instead of as a POD, a proxy needs to be installed, such as `s11n::streamable_type_serialization_proxy`. See the header file `pods_streamable.hpp` for examples of how this is done.

17.5 Do not register a type as it's own proxy!

Okay, this is not specifically a "do not", but there are good reasons not to do this. Do what? Do this:

```
#define S11N_TYPE MyType
#define S11N_TYPE_NAME "MyType"
#define S11N_SERIALIZE_FUNCTOR MyType
#include <s11n.net/s11n/reg_serializable_traits.hpp>
```

Proxy objects are created very often for one call to a de/serialize operator, then destroyed. Unless your type is extremely cheap to create and copy, do not register a type as it's own proxy.

Aside from that, doing so essentially just doesn't make sense, and no use case to date has shown a need for it.

18 Miscellaneous caveats, gotchas, and some things worth knowing

18.1 Serializing class templates

Please see the examples on the `s11n` web site, which covers this whole process in detail.

18.2 Compiling and linking s11n client applications

Use the `s11n-config` script, installed under `PREFIX/bin`, to get information about your `libs11n` installation, including compiler and linker flags clients should use when building with `s11n`. It may (or may not) be interesting to know that `s11n-config` is created by the `configure` process.

As with all Unix binaries which link to dynamically-loaded libraries, clients of `libs11n` must be able to find the library. On most Unix-like systems this is accomplished by adding the directory containing the libs to the `LD_LIBRARY_PATH` environment variable. Alternately, many systems store these paths in the file `/etc/ld.so.conf` (but editing this requires root access). To see if your client binary can find `libs11n`, type the following from a shell:

```
ldd /path/to/my/app
```

Example:

```
stephan@ludo:~/cvs/s11n/client/sample> ldd ./test

libltdl.so.3 => /usr/lib/libltdl.so.3 (0x40034000)
libs11n.so.0 => /home/stephan/cvs/s11n/lib/libs11n.so.0 (0x4003b000)
libz.so.1 => /lib/libz.so.1 (0x400b7000)
...
```

18.3 Cycles and graphs

While i have *never* seen it happen, it is possible that a cyclic de/serializing object will cause an endless loop in the core, which will almost certainly lead to much Grief and Agony on someone's part (probably yours!). Such a problem is almost certainly indicative of mis-understood or incorrect object ownership in the client code. Consider: presumably only an object's owner should serialize that object, and child objects should generally never have more than one parent or owner.

Data Node-based de/serialization (as opposed to Serializable-based) never inherently infinitely loops because Data Node trees simply don't manage the types of relationships which can lead to cycles. In other words, any such endless loops must be coming from client code, or possibly from client-manipulated Data Node trees.

At least one algorithm has been implemented on top of `s11n` to serializer containers of a graph of client-side objects, but that particular one was proof-of-concept and it can be implemented *much* better than i have. The point being, it *can* be done, but the library current ships with no algorithms to do this. *If you write one, please submit it!*

18.4 Thread Safety

To be perfectly correct, there are no guarantees. i have no practical experience coding in MT environments.

The `s11n` code "should" be "fairly" thread-safe, with some notable caveats:

First off, no two threads should ever use the same `Serializer` instance at the same time. That's a no-no.

The following `Serializers` are believed to be 100% thread-unsafe (or un-thread-safe, if you prefer) in all regards:

- `compact_serializer`
- `simplexml_serializer`
- `expat_serializer`

The `Serializers` `parens`, `funtxt` and `funxml` have been extensively reworked to use instance-specific internal parsing buffers, as opposed to global data, and are *believed* to be safe in the sense that you may use N instances on N streams from N threads at once. (Let me stress: that is *theory*.)

The lack of thread safety guarantees means that `s11n` cannot currently be safely used in most network communication contexts, as they would presumably want to read from multiple client-server streams.

The guilty code is probably almost all in the `flexers`, though some of the shared objects (e.g., `classloaders`) could conceivably be affected (but probably not enough to make any practical difference, at least in the case of the `classloaders`).

19 Common problems

In this section i impart some of my hard-earned knowledge with the hope that it saves some grey hairs in other developers...

19.1 Satan speaks through the console during compilation

If, during compilation, your terminal is filled with what appear to be endless screens of gibberish from the mouth of Satan himself, don't panic: that's the STL's way of telling you it is *pissed off*.

It may very well be one of these common mistakes (i do them all the time, if it's any consolation):

- You're trying to serialize a type which isn't yet registered with `s11n`. This often happens when serializing containers: remember that the contained type(s) must be `Serializable`s, and that a map's `value_type` (a pair type) must also be made `Serializable` in order to make a map `Serializable`.
- You've swapped the arguments for a `de/serialize()` call. By convention, nodes always come before `Serializables` in the parameter list. Swapping these will cause you no end of error messages from Hell, with things like, "no such list<...>::impl_class()..." or "list<...>::children()". The first hint that the args are swapped is that it's trying to call a `node_traits` function on your `Serializable`.
- You've tried to pass a pointer as a node argument. *Serializables* are accepted regardless of whether they are passed as pointers or not, but *nodes* are only passed by reference. Why? Because nodes are easy for the API to control in this regard and `Serializables` aren't, so `Serializables` get some extra leeway (besides, it was trivial to implement the pointer-to-reference translation in SAM). This property internally simplifies many operations on `Serializables`, as well.
- You have jumped from `s11nlite` to `s11n` without being aware of the different template args required by like-named functions in the `s11n` namespace. Shame on you. Almost without exception, the `s11nlite::` functions with the same name as `s11n::` functions are missing one template parameter (the first one) - the data node type - because `s11nlite` hides that abstraction. That said, in many cases the calls are identical, because template type resolution will do the right thing, in which case the `s11n/lite` functions are basically the same. `s11nlite` duplicates/forwards lots of functions simply to keep a whole usable client-side API in that namespace. Be sure to check for differences before freely switching between the two (see the API docs).
- Const errors during a `de/serialize` call: make sure that your `Serializable`'s [proxy's] serialization operators have the proper constness, as defined in section 4. In the case of a proxy, you may have to split it into two functors: one each for `de/serialization`, and be sure to add `#define S11N_DESERIALIZE_FUNCTOR ...` to the registration call. This should rarely, if ever, be necessary, however.
- When fetching a child node during a `deserialize` operation using, e.g., `s11n::find_child_by_name()`, be sure you use a `(const NodeType *)` and not a non-const `(NodeType *)`, as the parent object is `const` in that context.
- When iterating over containers, be sure to use `const_` iterators if the `NodeType` or `SerializableType` passed to the function are `const`, as appropriate.

To be honest, though, those are just the common ones - any minor violation in usage will cause the STL to go haywire, as i'm certain you have already experienced many times in your coding life.

19.2 Containers serialize, but fail to deserialize

See also section 17.2.

This is almost invariably caused by a simple logic error:

(Been there, done that.)

When serializing containers, it is essential that each container is serialized into a separate node. After all, each container is ONE object, and one node represents one object. It is easy to accidentally serialize, e.g., both a `list<int>` and `map<string,string>` into the same node, but the result of doing so is undefined. That is, it will serialize, but deserialization may or may not work (don't count on it!).

If you've done that, there may be two ways to recover from it (assuming you need to recover the data):

- Edit the output file and split the nodes up manually. The feasibility for hand-editing depends on the Serializer used: some are not hand-editable. Tips: `s11nconvert` (section 15.1) can convert it to other formats and `s11nbrowser`'s cut/paste features might be useful here (section 15.2).
- Programmatically fish the data out of the node, e.g., using `s11n::find_children_by_name()` to separate the various children. In a worst-case (all entries have the same name, or names are nondeterministic) you'll need to do it based on `node_traits<>::class_name()`, but that would be no fun at all, as they are unpredictable. (Expecting an "AType" node? Think again - you got a "BType"!)

Also, it is essential that you always use complementary de/serialization algorithms/proxies. For example, if you use `serialize_streamable_map()` to save a map, then use **ONLY** `deserialize_streamable_map()` to deserialize it, as any other algorithm may structure the serialized data however it likes, as defined in its documentation. Be aware of each algorithm's weaknesses and strengths before settling on it, because changing later may not be feasible (old data won't be readable without, e.g., special-case code to check for it and use the "old" algorithm).

19.3 `::classname<T>()`, `name_class.hpp` and friends

As of 15 March 2004 [will soon be s11n 0.8.0] the `CLASS_NAME()` macro is fully obsoleted by the `name_class.hpp` "supermacro", which can support types with commas in their names (any type name is valid). The underlying mechanics of them are identical - they are compatible, but the `CLASS_NAME()` macro cannot be used in all cases, as described later, and may eventually be phased out.

19.3.1 Duplicate or missing definitions of `class_name<T>`

These can be caused by at least these things:

- Using `CLASS_NAME(X)` (or a variant of it) more than once for the same time in the same compilation unit.
- Calling `class_name<X>` (or `::classname<X>()`) before `class_name<X>` is actually *declared* (not necessarily defined). This normally happens when, e.g., X calls `classname<X>()` to get its own name, e.g., in its `serialize()`. When this is called in template code it is not as much of a problem, because the call is not *actually* analysed until the template code containing it is instantiated (i.e., called for the first time).

In the second case: if you want to use `classname<X>()` from within X's code there are workarounds, but they're not necessarily pretty:

- Before defining the class, forward-declare it, then use `CLASS_NAME(X)` (or equivalent).
- Make sure you call `classname()` from inside X's *template* code (which is not actually compiled until it is *called*) then call `CLASS_NAME(X)` directly after declaring class X.
- If X's declaration and implementation are separated (not always possible with template code) the answer is trivial: simply register the name from X.cpp after including X.hpp. See the related notes below under Link-time errors.

More hints regarding missing definitions:

Compile-time:

The most common cause is that `CLASS_NAME(T)` has not been called before `class_name<T>` is used. This one is normally easy to fix. It is really easy to forget to define a `class_name<T>` for arbitrary template-typed T's, by the way, but there is no known way to programmatically get their names without a helper like `class_name<T>`.

Link-time:

There is a more complex case I hit once which took me *hours* to track down:

If a `class_name<T>` specialization is defined in an implementation file, but is never used (instantiated) within that impl file, then `class_name<T>` is *never actually instantiated*. Thus, code outside of that impl file which calls `class_name<T>` does not see the code which was created (but never linked) from the original impl file. The end result will be a very confusing "undefined reference to ...class_name<X>..." error. "But I DID define it RIGHT HERE, you f*!#&@ piece of !*\$& compiler!!!!"⁴² Indeed, you may have, but it is never actually created until used once in the same compilation unit. This is a normal feature of templates.

⁴²Oh, what a night that was...

19.4 Abstract base types for Serializables

s11n's classloader can handle abstract base types: simply add this line before including the registration code:

```
#define S11N_ABSTRACT_BASE
```

That's all. This does not have to be added for subclasses of that type.

For the curious: this installs a no-op object factory for the type, as those types cannot be instantiated, and thus cannot be created using `new()`. As far as the classloader is concerned, trying to instantiate an abstract type simply causes 0 to be returned.

20 Evangelism

Obviously, i've got a lot to say about s11n. So far i've tried to keep the hype down, but it's sometimes difficult :). In this section i will let loose and explain, in no particular order, some of the library's features which i find particular interesting/cool.

20.1 Pointer/reference transparency for Serializables in the core API

That is, the following are equivalent, assuming list is a pointer type:

```
s11n::serialize( mynode, list );  
s11n::serialize( mynode, *list );
```

One s11n contributor, martin krafft, is always trying to talk me out of this, but the fact is, that subtle feature allows some really amazing code reduction benefits elsewhere. For example, consider what we would have to do for proxies if they had to expect either a pointer or a reference to a Serializable? You got it: we'd have to duplicate every serialization operator for every serialization proxy. No chance i'm gonna tolerate that, so the pointer/reference transparency stays. It is implemented, by the way, via a single template specialization for SAM (a few lines of code). The reality is that these few lines of code *greatly* reduce maintenance costs elsewhere.

20.2 Container-based algos which are pointer/reference-neutral

Consider these two data types:

```
typedef list<string> StringList;  
typedef list<string *> PStringList;
```

i banded by head for quite some time to try to figure out how to do de/ser those via one algorithm. That's not as straightforward as it sounds because for deserialization we need to dynamically load the pointer types, and do so polymorphically. Type-dependent branching isn't always syntactically possible in C++, so another layer of indirection was needed to solve the problem of "unified code" for pointers and references. Since the CL layer did the dynamic loading, i wrote up some templates to hide the syntactic and de/allocation differences between pointer and reference types, sticking the CL part behind the pointer-based branch and essentially doing nothing in the reference branch⁴³.

After some effort and experimentation, a single pair of remarkably small algorithms evolved, and they now take care of de/serializing any standard list, vector, and multi/set. That is, the following operations all go through the exact same few lines of code to do their work:

```
StringList * slist = new StringList;  
PStringList * plist = new PStringList;  
// ... populate lists...  
s11nlite::save( slist, std::cout );  
s11nlite::save( plist, std::cout );  
s11nlite::save( *slist, std::cout );  
s11nlite::save( *plist, std::cout );
```

⁴³That "nothing" turned into a long-standing bug-in-waiting, reported by Patrick Lin, which was fixed by adding a one-line "something" in 0.9.17.

That demonstrates two separate `s11n` features: core API transparency for pointers/refs to `slist/plist`, as covered above, and algorithm pointer/ref transparency for the `(string)` and `(string*)` elements of the lists. The function `s11n::list::serialize_list()` currently does *all* list-based serialization for the framework (that's a LOT). Likewise, `s11n::list::deserialize_list()` does *all* of the deserialization. (Reminder, that's the *default* implementation, and it can be replaced for any specific container type.)

Not impressed, eh? Let's look only at lines of implementation vs. functional scope:

- `serialize_list()` is implemented in approximately 11 lines of non-debug code.
- `deserialize_list()` has approximately 20.

Now consider type `L`, which is any type conforming to basic `std::list` conventions. Now consider `SerializableType` `ST`, which is any `Serializable` type, including `L`. With the above algos we may generically de/serialize any combination of:

```
L<ST>
L<ST*>
L<L<ST>>
L<L<ST*>>
L<L<ST*> *>
L2<L<L3<L4<ST*>>>
```

ad infinitum...

Get the point?

Now consider that we can do the same, using exactly two algorithms, for any combination of standard map-style types. Let's assume `M` is a `map[SK,SV]`, where `SK` and `SV` are both `Serializable` types (including pointer-qualified types). Now let's begin to look at that mixed with the `L` (list) type from above:

```
M<SK,L<SV>>
M<SK,SV>
M<SK *,SV *>
M<L<SV>,L<M<SK*,SV>>>
```

ad infinitum, ad nauseum...

and *Amen!*

By including `list.hpp` or `map.hpp` client code immediately gets access to all of the above combinations, plus the trillions more they imply. Clients do pay compile- and link-time costs, plus fatter binaries, to be sure, but the ease-of-use and time-saving benefits are difficult to improve upon.

Please note that i'm not touting the cleverness of the algorithms themselves, but the flexibility of it's architecture, which allows such generic algorithms to plug right in.

If the dimensions of the possibilities don't seem *cool* to you, then `s11n` probably can't impress you at all (which is all fine and good, i mean - to each his own opinion).

20.3 "Casting" between "similar" types

Due largely to the above-mentioned features, `s11n` allows us to convert to and from "similar" types with ease (though not necessarily with great efficiency). Witness:

```
list<SomeT *> dlist; // SomeT is any Serializable
vector<SomeT> ivec;
// ... populate ivec ...
assert( s11n::s11n_cast( ivec, dlist ) );
```

If the assertion succeeds, `dlist` contains a list of pointers to `SomeT`, copied from the objects in `ivec`. They could be `int`, `char`, `MyType` or whatever.

A generic implementation of `s11n_cast()` can be achieved in these few operations:

1. Create a temporary node.
2. Serialize source Serializable into rhw node. On error return false.
3. Deserialize the node into the destination Deserializable and return result.

The actual implementation looks like:

```
template <typename NodeType, typename Type1, typename Type2>
bool s11n_cast( const Type1 & t1, Type2 & t2 ) {

    NodeType n;
    return serialize<NodeType,Type1>( n, t1 )
        && deserialize<NodeType,Type2>( n, t2 );
}
```

Again, i'm not saying this is a particularly *efficient* way to convert objects, but it is extremely generic. In theory it will work with *any* two types which use the same (or compatible) de/serialization algorithms. Out of the box, that's already trillions of combinations, only counting standard containers and PODs.

21 Where to go from here?

The s11n source tree has code for a couple client-side apps, which will certainly prove informative to those starting out with s11n:

```
src/client/sample/*.cpp
src/client/playground/*.cpp
src/client/s11nconvert/*.cpp
```

The web site is updated fairly often, and you just might find something interesting over on there if you check back once in a while:

<http://s11n.net>

If you have questions or concerns, please email us:

s11n-devel@lists.sourceforge.net

.....

Before i go, i want to tell you briefly why *i* use s11n in all of *my* code: because it's just so damned easy to do. When there are such time- and feature-gains to be had via such a simple-to-integrate tool, it's hard to justify re-implementing any save/load code⁴⁴.

As always:

- The source tree is *always* the most-definitive source of information, but the web site is also updated fairly often as new advances are made, often a bit in advance of upcoming changes.
- i am always open to getting mails with questions about s11n, so don't hesitate to email our development list. i will ask that you please browse the manual first, but i certainly do *not* expect you to scour every web page or code file before posing a question. i understand that the documentation has some gaping holes in it, and i will be happy to fill those holes by answering your questions.
- The main goal of s11n is *Saving Your Data!* If s11n can't do that, please help us out by suggesting how we might be able to change it so that it *can* save your data! Sometimes just saying "s11n can't do [this]" is enough to spur a solution, as often the author does not realize something is a problem or omission until someone else points it out (thanks again to Ton and Gary, especially, for that).

⁴⁴You can bet your emacs that i'm pretty sick of that part by now ;).

Once again: thanks *a lot* for taking the time to consider adding s11n to your toolkit! And thanks *a whole lot* for Reading The Fine Manual. :)

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or, of course:

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;)

Happy hacking!!!

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